



**Planning Department  
Oconee County, Georgia  
STAFF REPORT**

**VARIANCE CASE #:** P23-0074

**DATE:** May 24, 2023

**STAFF REPORT BY:** Guy Herring (Director of  
Planning and Code  
Enforcement)

**APPLICANT NAME:** DUO G&G, LLC

**PROPERTY OWNER:** Steven Lamar & David  
Raymond Hale

**LOCATION:** 2521 Mars Hill Road, Watkinsville,  
GA 30622 (C-01-054D)

**PARCEL SIZE:**  $\pm 2.74$  acres

**EXISTING ZONING:** AR (Agricultural  
Residential District)

**EXISTING LAND USE:** Single Family Residential

**TYPE OF VARIANCE REQUESTED:** Special Exception Variance

**REQUEST SUMMARY:** The property owner requests a variance from UDC Sec. 604.01 (c) to exceed the maximum number of parking spaces allowed by 15 spaces for a total of 29 spaces.

**DATE OF SCHEDULED HEARINGS**

**BOARD OF COMMISSIONERS:** June 6, 2023

**ATTACHMENTS:**

- Application
- Narrative
- Legal Description
- Owner Authorization Form
- Plat of Survey
- Concept Plan



## **BACKGROUND INFORMATION & FINDINGS OF FACT**

### **HISTORY**

- The subject property is zoned AR and has been owned by the current owner since 2017. The parcel consists of the existing principal residence and an existing shed building.
- The proposed development is to relocate an existing dental practice to this location due to a GDOT project impacting the original site.
- The applicant is requesting two concurrent special exception variances. First, the applicant is requesting a variance to increase the allowed maximum number of parking spaces on a nonresidential property. Table 6.1 notes that 1.0 parking space is required per 300 square feet of gross floor area, resulting in a minimum of 13 parking spaces. Section 604.01(c) states that the maximum number of parking spaces allowed shall not exceed 110% of the minimum number of parking spaces detailed in Table 6.1, resulting in a maximum of 14 spaces for the site. The applicant notes that their current site has 22 spaces for the dental office, and the applicant is requesting 29 spaces (including the 2 accessible spaces) to accommodate patients and staff. Staff believes that the site has sufficient space and buffers to accommodate the parking increase.
- The *ITE Trip Generation Manual, 11<sup>th</sup> Edition*, identifies the medical office in this special exception variance application as Land Use Code (LUC) 720 - Medical-Dental Office Building. ITE Trip Generation results for the proposed 3,800 SF building using LUC 720 yields 140 total daily trips, 12 total AM peak hour trips, and 15 total PM peak hour trips on a typical weekday. As such, providing a minimum of 15 customer parking spaces plus the specific parking space quantity needed for staff should be sufficient to accommodate the total trips throughout the day.
- The concurrent variance request (P23-0075) is concerning the proposed driveway location.

### **VARIANCE DESCRIPTION**

- The owner is seeking the variance to exceed the maximum number of parking spaces allowed by 15 spaces. The UDC allows a maximum of 14 based on the proposed gross floor area of the building.
  - ***Unified Development Code Section 604.01 – Parking for residents, employees, customers and visitors.***
    - c. *Maximum number of parking spaces allowed. The maximum number of parking spaces allowed on a nonresidential property for employees, customers and visitors shall not exceed 110 percent of the minimum number of parking spaces as determined for the type of land use by Table 6.1. Additional parking spaces may be approved as an administrative variance as outlined in the Appeals article of this Development Code.*

### **PUBLIC FACILITIES**

#### **Water:**

- The project will utilize County water services.

#### **Sewer:**

- The project will utilize County sewer services.

#### **Roads:**

- The site will be accessed from a proposed driveway on Hollow Creek Lane.

### **ENVIRONMENTAL**

- No 100-year flood plain, jurisdictional wetlands, or state waters are known to exist on the site.

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## **STAFF ANALYSIS**

THE ANALYSIS OF THE APPLICATION IS MADE BASED UPON THE “STANDARDS FOR SPECIAL EXCEPTION VARIANCE APPROVAL” AS SET FORTH IN SECTION 1303.03 OF THE OCONEE COUNTY UNIFIED DEVELOPMENT CODE.

**Special exception variances may be granted upon findings that, if granted, the relief will not cause an occurrence of any of the following:**

**a. Cause a substantial detriment to the public good:**

No significant negative impact on the tax base or nearby public infrastructure, schools, or environmentally sensitive areas should result from approval of the present request. The subject site is located in the Regional Center character area which supports the medical and professional office use. The applicant asserts the need for additional parking spaces and access from the interior street for the purpose of safely and adequately accommodating visitors. Staff holds that approval of the present request should not cause substantial detriment to the public good.

**b. Be injurious to the use and enjoyment of the environment or of other property in the immediate vicinity:**

The surrounding properties are zoned B-1 and B-2 to the north, AG to the west, AR to the south, and AR and B-2 to the east. Primary land uses in the area are a mixture of residential and commercial uses. Staff holds that approval of the request to construct a dental office with more parking spaces than allowed by Section 604.01 should not be injurious to the use and enjoyment of nearby properties due to the size and configuration of the property as well as the existing vegetative buffer and additional planned landscaping.

**c. Diminish and impair property values within the surrounding neighborhood:**

Staff holds that it is unlikely that the proposed placement of the proposed dental office with associated access driveway and parking would significantly impair property values in the surrounding area.

**d. Impair the purpose and intent of this Development Code:**

The intent of UDC Sections 604.01 is to provide a minimum number of parking spaces for employees, customers, and visitors for each type of land use, while also disallowing excessive quantity of parking. The applicant has requested a special exception variance to provide more parking than the maximum parking allowed per Sec. 604.01 in order to accommodate staff and patients at the office. The applicant has parking in excess of the maximum parking requirement at their current dental office site and asserts that the maximum parking allowance per the code will not adequately serve the needs of the proposed use. Staff believes that approval of this special exception variance request could be allowable based on the size of the lot, configuration of existing roadways, and low potential impacts to adjacent properties, and that approval would not impair the UDC's purpose and intent.

## **STAFF RECOMMENDATION & CONDITIONAL RECOMMENDATIONS**

Based upon the standards and limitations for special exception variance approval, this request **does meet all necessary conditions** to grant a special exception variance. Should the present request be approved, staff recommends the following conditions to be fulfilled at the owner/developer's expense.

1. Development design and structures shall meet or exceed the standards indicated on the concept plan, narrative, representative architectural sketches, and other documents submitted with the zoning application and attached hereto. This condition shall not construe approval of any standard that is not in conformity with the Unified Development Code.



# OCONEE COUNTY APPEAL APPLICATION

**Type of Appeal Submitted:**

Hardship Variance     Appeal of Administrative Decision     Flood Damage Prevention Variance  
 Special Exception for: 604.01(c)

**Applicant**

Name: DUO G&G, LLC  
Address: 1031 Waverly Ridge Pte  
Watkinsville, GA 30677 (No P.O. Boxes)

Telephone: 706-461-3000

Email: beautifulsmiles2470@gmail.com

**Applicant is (check one):**  the Property Owner  Not the Property Owner (attach Property Owner's Authorization)

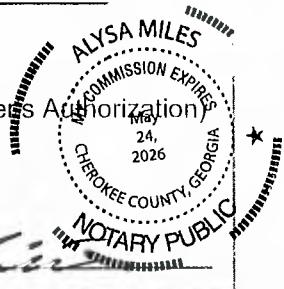
**Applicant's Certification:** I hereby certify that the information contained in and attached to this application is true and correct.

Signature: Melvin, member Date: 3-15-23 Notarized: Leanne L. Lee

**Property Owner**

Name: Steven Lamar & David Raymond Hale  
Address: 2521 Mars Hill Road  
Watkinsville, GA 30677 (No P.O. Boxes)

Telephone: 706-338-8658

**Property**

Location: 2521 Mars Hill Road

Tax Parcel Number: C 01 054D

Size (Acres): 3.05 Current Zoning: AR

Future Development Map—Character Area Designation: Regional Center

**Use**

Current Use: Single Family Residence

Proposed Use: Dental Office

**Attachments** (check all that apply)

Property Owner's Authorization (if applicable)  
 Application Fee  
 Warranty Deed(s), Legal Description, & Plat of Survey  
 Disclosures  
 Maps or Drawings Illustrating Variance Request  
 Narrative Statement Explaining Variance Request  
 Concept Plan

**Appeal or Variance Requested**

*Provide the code section and briefly explain the requested variance*

604.01(c): Requesting to exceed the maximum number of parking spaces

allowed from 14 to 29.

DISCLOSURE OF INTEREST  
APPLICATION FOR REZONING  
OCONEE COUNTY, GEORGIA

To the best of my knowledge, no local government official, including members of the Planning Commission and members of the Board of the Commissions, has a property interest in any real property affected by a rezoning action or has a financial interest in any business entity which has a property interest, or has a member of his/her family having such an interest.

Signature of owner

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Date

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Signature of Applicant



Date

3-15-23

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DUO G&G, LLC

Signature of Notary Public



Date

03-15-23

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PROPERTY OWNER'S  
DISCLOSURE OF CAMPAIGN CONTRIBUTIONS  
APPLICATION FOR REZONING

Pursuant to section 36-67A-1 et seq. of the Georgia Code Annotated, adopted by the Georgia General Assembly, effective July 1, 1986, the following disclosure is mandatory. When any applicant for rezoning action has made, within two years immediately preceding the filing of that applicant's application for the rezoning action, campaign contributions aggregating \$250.00 or more to a local government official, it shall be the duty of the applicant and the agent representing the applicant to file a disclosure report with the governing authority of the respective local government.

Any applicant for rezoning action knowingly failing to make any disclosure as required by Code Section 36-67 A-1 et seq. shall be guilty of a misdemeanor.

A. Name of local government official to whom the campaign contribution or gift was made (or N/A if not applicable):

N/A

B. The dollar amount of each campaign contribution made by the applicant to the local government official during the two years immediately preceding the filing of the application for the rezoning action and the date of each such contribution (or N/A if not applicable):

Amount: N/A

Date of contribution: N/A

C. Enumeration and description of each gift having a value of \$250.00 or more made by the applicant to the local government official during the two years immediately preceding the filing of this application for rezoning (or N/A if not applicable).

N/A

Signature of owner: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of applicant: Myra M. Miles

Date: 3-15-23

DUO G&G, LLC

Signature of Notary Public: Myra Miles

Date: 03-15-23



LP  
V  
LP  
DOC# 005974  
FILED IN OFFICE  
10/3/2017 11:35 AM  
BK:1405 PG:629-630  
ANGELA ELDER-JOHNSON  
CLERK OF SUPERIOR  
COURT  
OCONEE COUNTY

*Angela Elder-Johnson*

Record and Return to:  
Lueder, Larkin & Hunter, LLC  
1045 S. Milledge Avenue; Ste 100  
Athens, GA 30605

REAL ESTATE TRANSFER TAX  
PAID: \$0.00

PT-61 108-2017-001690

\*\*\*\*DEED PREPARATION ONLY – NO TITLE EXAMINATION PERFORMED\*\*\*\*

Clerk: Please cross-reference Deed Book 8, pg. 255; Oconee County GA Deed Records

**LIMITED WARRANTY DEED**

STATE OF GEORGIA  
COUNTY OF ATHENS-CLARKE

THIS INDENTURE, made this 2nd day of October, 2017, between

NELLIE F. HALE

as party or parties of the first part, hereinafter called Grantor, and

NELLIE F. HALE, STEVEN LAMAR HALE, and DAVID RAYMOND HALE,  
As Joint Tenants with Rights of Survivorship and Not as Tenants in Common

as party or parties of the second part, hereinafter called Grantee (the words "Grantor" and "Grantee" to include their respective heirs, successors and assigns where the context requires or permits).

W I T N E S S E T H: That Grantor, for and in consideration of the sum of TEN AND 00/100'S (\$10.00) Dollars and other good and valuable consideration in hand paid at and before the sealing and delivery of these presents, the receipt whereof is hereby acknowledged, has granted, bargained, sold, aliened, conveyed and confirmed, and by these presents does grant, bargain, sell, alien, convey and confirm unto the said Grantee, the following described property, to wit:

ALL THAT LOT OR PARCEL OF LAND, containing 2.736 acres, more or less, situate, lying and being on Bogart-Watkinsville Road, paved, and on an unpaved road, same being a corner lot, bounded now or formerly on the northeast by said paved road, southeast and southwest by lands of W.C. Lanier and Nellie Y. Lanier and northwest by said unpaved road, and having such shape, metes, courses and distances as will more fully appear by reference to a plat thereof made by Ben McLeroy and Associates, Surveyors, dated March 17, 1972, and recorded in Plat Book 4, page 14, in the Office of the Clerk of Superior Court of Oconee County, Georgia, and being part of the same property conveyed to Billy R. Hale and Nellie F. Hale by virtue of a Warranty Deed dated March 31, 1972, from W.C. Lanier and Nellie Y. Lanier, as recorded April 5, 1972 by the Oconee County Georgia Clerk of Superior Court.

Said property being currently known as 2521 Mars Hill Road; Watkinsville, Georgia 30677, according to the present system for numbering addresses in Oconee County, Georgia. Said property also being currently assigned Map/parcel # C01 054D by the Oconee County, Georgia Tax Assessor.

Subject to all easements and restrictions of record.

TO HAVE AND TO HOLD the said tract or parcel of land, with all and singular the rights, members and appurtenances thereof, the same being, belonging, or in anywise appertaining, to the only proper use, benefit and behoof of the said Grantee, forever in FEE SIMPLE.

AND THE SAID Grantor will warrant and forever defend the right and title to the above described Property unto the said Grantee against the lawful claims and demands of all persons claiming by, through or under the above named Grantor, but against none other.

LINK 7  
1405/629

*N. F. H*

IN WITNESS WHEREOF, Grantor has hereunto set Grantor's hand and seal this day and year first above written.

Signed, sealed and delivered  
in the presence of:

GRANTOR:

Andy Kunkford  
Unofficial Witness

Laurie P. Lunsford  
Notary Public  
My Commission Expires: 10/06/2021  
[Notary Seal]

Nellie F. Hale (SEAL)  
NELLIE F. HALE



DOC # 000539  
FILED IN OFFICE  
2/9/2015 10:15 AM  
BK #1270 PG#329-330  
ANGELA ELDER-JOHNSON  
CLERK OF SUPERIOR  
COURT  
OCONEE COUNTY

OCONEE COUNTY, GEORGIA  
Real Estate Transfer Tax

Paid \$ 0  
Date: 2/9/2015  
Angela Elder-Dooley  
Clerk of Superior Court  
PT-61 108-2015-139

**QUITCLAIM DEED**

*Georgia, Oconee County.*

THIS INDENTURE, made this 3rd day of February, 2015, between Oconee County, Georgia, a political subdivision of the State of Georgia, herein "Grantor", and Billy R. Hale and Nellie F. Hale, of Oconee County, Georgia, herein "Grantees",

WITNESSETH, that the Grantor, in consideration of exchange of property and Ten and No/100 (\$10.00) and all other valuable considerations, receipt of which is hereby acknowledged, has bargained and sold, and by these presents does remise, release and forever quit claim to the Grantees, their heirs, executors, administrators and assigns, all the right title, interest, claim or demand the Grantor, has or may have had in and to the following described property, to-wit:

See Exhibit A attached hereto and incorporated herein by reference.

This conveyance was authorized by action of the Board of Commissioners of Oconee County at its regularly scheduled meeting on February 3, 2015.

TO HAVE AND TO HOLD the said property, with all the rights, members and appurtenances thereto in anywise appertaining or belonging to the Grantees, their heirs, executors, administrators and assigns;

IN WITNESS WHEREOF, the Grantor, acting by and through its duly authorized officers, has hereto set its hand, affixed its seal and delivered these presents, the date first above written.

Signed, sealed and delivered  
in the presence of:

Kelly Hayes  
Witness

Angela Helwig  
Notary public



OCONEE COUNTY BOARD OF  
COMMISSIONERS

BY: G. Melvin Davis  
G. Melvin Davis, Chairman Oconee  
County Board of Commissioners

ATTEST: Jane Greathouse  
Jane Greathouse, County Clerk



**EXHIBIT A**

All that tract or parcel of land lying and being in the 1331<sup>st</sup> G.M.D. Oconee County Georgia. Said tract is located on the South side of Mars Hill Road, West of the intersection with Epps Bridge Road. Said tract is further described in a plat of survey by ABE Consulting, Inc., dated 06-24-2014, and certified by Stacy C. Carroll, Georgia R.L.S. #2729.

Starting at Point of Commencement No. 1, the centerline intersection of Mars Hill Road and Old Mars Hill Road, thence S 51°35'53" W a distance of 91.62' to a computed point on the proposed right of way of Old Mars Hill Road, Point of Beginning No. 1; thence S 48°47'58"W a distance of 68.00' to a 2" open top pipe found; thence with a curve turning to the left with an arc length of 288.70', with a radius 1942.45', with a chord bearing of N 50°44'08"W, with a chord length of 288.44' to a computed point that is S 55° 05'42"E 11.38' from a 3/4" rebar found; thence N 82°09'11"E a distance of 30.03' to a computed point on the proposed right of way of Mars Hill Road; thence S 64°30'29"E a distance of 206.10' to a computed point on the proposed right of way of Mars Hill Road; thence with a curve turning to the left with an arc length of 40.90', with a radius of 653.14', with a chord bearing of S 66°18'06"E, with a chord length of 40.90' to a computed point on the proposed right of way of Mars Hill Road; thence S 30°03'21"E a distance of 42.42' to Point of Beginning No. 1, having an area of 0.324 Acre (14,097 square feet).

**IN THE PROBATE COURT OF OCONEE COUNTY  
STATE OF GEORGIA**

IN RE: ESTATE OF )  
NELLIE FRANCES PORTER HALE, )  
DECEASED )  
ESTATE NO. H-567

## LETTERS TESTAMENTARY

*[Relieved of Filing Returns]*

At a regular term of Probate Court, the Last Will and Testament dated November 4, 2020, of the above-named Decedent, who was domiciled in this County at the time of her death was legally proven in Solemn Form to be the Decedent's Will and was admitted to record by order, and it was further ordered that Steven L. Hale, named as Executor in said Will, be allowed to qualify, and that upon so doing, Letters Testamentary be issued to such Executor.

THEREFORE, the Executor, having taken the oath of office and complied with all necessary prerequisites of the law, is legally authorized to discharge all the duties and exercise all powers of Executor under the Will of said Decedent, according to the Decedent's Will and the law.

Given under my hand and official seal, the 29 day of November, 2022.

  
Michael W. Dunn  
Judge of the Probate Court

*NOTE: The following must be signed if the  
Judge does not sign the original of  
this document:*

Issued by: [Seal]

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## Clerk of the Probate Court

IN THE PROBATE COURT OF OCONEE COUNTY  
STATE OF GEORGIA

IN RE: ESTATE OF )  
 )  
NELLIE FRANCES PORTER HALE, ) ESTATE NO. H-567  
DECEASED )

**PETITION TO PROBATE WILL IN SOLEMN FORM**

The Petition of Steven L. Hale, whose physical and mailing address is 561 Wilson Cemetery Road, Nicholson, Jackson County, Georgia 30565, shows to the Court the following:

1.

Nellie Frances Porter Hale A/K/A Nellie F. Hale whose place of domicile was 2521 Mars Hill Road, Watkinsville, Oconee County, Georgia 30677, departed this life on September 2, 2022.

2.

While alive, Decedent duly made and published a Last Will and Testament dated November 4, 2020, which is herewith offered for probate in Solemn Form as the Decedent's "Will". The named Executor is Steven L. Hale (A/K/A Steve L. Hale).

3.

Listed below are all of the Decedent's heirs at law, with age or majority status, address and relationship to the Decedent set opposite the name of each:

Name	Age (or over 18)	Address	Relationship
Steven L. Hale	Over 18	561 Wilson Cemetery Road, Nicholson, GA 30565	Son
David R. Hale	Over 18	2521 Mars Hill Road, Watkinsville, GA 30677	Son

4.

**Required:** [Provide sufficient factual information to enable the Court to conclude that all of the heirs of the Decedent are included and that there are no heirs of the same or closer degree according to O.C.G.A. § 53-2-1. Provide the names of any deceased heirs, the name and address of his or her Personal Representative, if any, and include the date of death for each. [See instructions for further clarification.] Also, state here all pertinent facts that may govern the method of giving notice to any party and that may determine whether or not a guardian ad litem should be appointed for any party. If any heirs listed above are cousins, grandchildren, nephews

DATE FILED 11/18/22  
TIME 1:30 pm  
CLERK / JUDGE SP

*or nieces of the Decedent, indicate the deceased ancestor through whom they are related to the Decedent. If any executor nominated in the Will has a priority equal to or higher than the Propounder but will not qualify, indicate the name and reasons.]*

All the heirs of the Decedent are listed herein. Decedent was predeceased by her husband, Billy Raymond Hale. Decedent had two children, Steven L. Hale and David R. Hale. There were no other children born or adopted by Decedent.

5.

*[Initial one]*

SA (a) **To the knowledge of the Petitioner, no other proceedings with respect to this estate are pending, or have been completed, in any other Probate Court in this State or any other state.**

\_\_\_\_\_ (b) The probate of another purported Will of the Decedent is pending in the State of \_\_\_\_\_, in the \_\_\_\_\_ County \_\_\_\_\_ Court. The name(s) and address(es) of the Propounder(s) and the names, addresses and ages or majority status of the beneficiaries under the other purported Will to whom notice is required under O.C.G.A. § 53-5-22 (b) are listed on the attachment hereto, as Exhibit “\_\_\_\_,” which is expressly made a part hereof, as if fully set forth herein.

\_\_\_\_\_ (c) An Administration is pending in the State of \_\_\_\_\_, in the \_\_\_\_\_ County \_\_\_\_\_ Court. The name(s) and address(es) of each Petitioner and the name(s) and address(es) of any appointed Administrator(s), if any, are listed on the attachment hereto, as Exhibit “\_\_\_\_,” which is expressly made a part hereof, as if fully set forth herein.

6.

*[Initial all that apply; however, please note that this form may not be appropriate if the Petitioner(s) is/are seeking the appointment of a Testamentary Guardian, which requires notice to the relatives of the Decedent's minor child(ren) pursuant to O.C.G.A. § 29-2-4.]*

At the time of the Decedent's death, and at this time, the Decedent left (a) minor child(ren) and the Will names a Testamentary Conservator.

\_\_\_\_\_ (a) The Will names a Testamentary Conservator of (a) minor child(ren) of the Decedent. At the time of the Decedent's death, he/she had (a) minor child(ren) and there is/are no court-appointed Conservator(s); the following individual(s) is/are named as Testamentary Conservator(s) in the Decedent's Will:

Name	Address
_____	_____
_____	_____

\_\_\_\_\_  
(b) The Will names a Testamentary Conservator of (a) minor child(ren) of the Decedent. At the time of the Decedent's death, he/she had (a) minor child(ren) and there is/are a court-appointed Conservator(s), who is/are identified as follows: *[NOTE, if named Testamentary Conservator(s) and court-appointed Conservator(s) are different.]*

Name Address

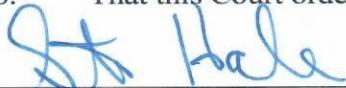
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Additional Data: *[Where full particulars are lacking, state here the reasons for any such omission.]*

WHEREFORE, Petitioner prays:

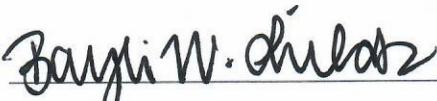
1. Leave to prove said Will in Solemn Form;
2. That due and legal notice be given as the law requires;
3. That said Will be admitted to record on proper proof;
4. That Letters of Testamentary Conservatorship issue, if applicable;
5. That Letters Testamentary issue; and
6. That this Court order such other relief as may be proper under the circumstances.



\_\_\_\_\_  
Signature of Petitioner

Steven L. Hale  
561 Wilson Cemetery Road  
Nicholson, GA 30565  
706.338.8658

Signature of Attorney



\_\_\_\_\_  
Printed Name of Attorney Bayli W. Fields

Address

\_\_\_\_\_  
Fields Elder Law & Estate Planning

\_\_\_\_\_  
1431 Capital Avenue, Suite 115

\_\_\_\_\_  
Watkinsville, GA 30677

Telephone Number

\_\_\_\_\_  
(706) 449-0874 State Bar # 896779

## VERIFICATION

### GEORGIA, OCONEE COUNTY

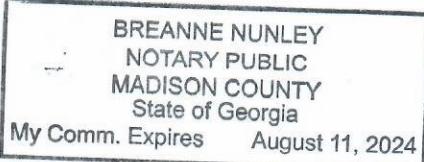
Personally appeared before me the undersigned petitioner(s) who, after being duly sworn, state(s) that the facts set forth in the foregoing petition to probate will in solemn form (and the attached exhibit(s)) are true and correct.

Sworn to and subscribed before me this  
10<sup>th</sup> day of November, 2022.

  
\_\_\_\_\_  
Signature of Petitioner

Breanne Nunley  
NOTARY/CLERK OF PROBATE COURT  
My Commission Expires: August 11, 2024

Steven L. Hale  
Printed Name of Petitioner



IN THE PROBATE COURT OF OCONEE COUNTY  
STATE OF GEORGIA

IN RE: ESTATE OF )  
 )  
NELLIE FRANCES PORTER HALE, ) ESTATE NO. \_\_\_\_\_  
DECEASED )  
 )

**ACKNOWLEDGMENT OF SERVICE AND ASSENT TO PROBATE INSTANTER**

The undersigned, being 18 years of age or older, laboring under no legal disability, and being an heir of the above-named Decedent, hereby acknowledges service of a copy of Petition to Probate the Will in Solemn Form, purported Will, and notice, waives copies of same, waives further service and notice, and hereby assents to the probate of said Will in Solemn Form instanter.

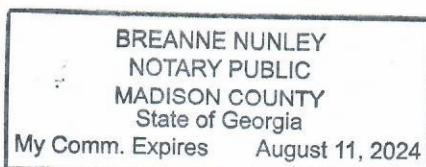
Sworn to and subscribed before me this

10<sup>th</sup> day of November, 2022.

  
\_\_\_\_\_  
Signature of Heir

Breanne Nunley  
NOTARY/CLERK OF PROBATE COURT  
My Commission Expires: August 11, 2024

Steven L. Hale  
\_\_\_\_\_  
Printed Name of Heir



IN THE PROBATE COURT OF OCONEE COUNTY  
STATE OF GEORGIA

IN RE: ESTATE OF )  
 )  
NELLIE FRANCES PORTER HALE, ) ESTATE NO. H-567  
DECEASED )

**ACKNOWLEDGMENT OF SERVICE AND ASSENT TO PROBATE INSTANTER**

The undersigned, being 18 years of age or older, laboring under no legal disability, and being an heir of the above-named Decedent, hereby acknowledges service of a copy of Petition to Probate the Will in Solemn Form, purported Will, and notice, waives copies of same, waives further service and notice, and hereby assents to the probate of said Will in Solemn Form instanter.

Sworn to and subscribed before me this  
14<sup>th</sup> day of November, 2022.

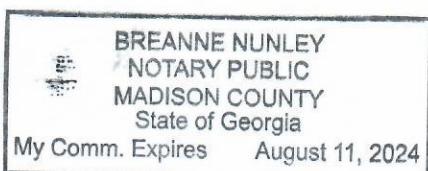


Signature of Heir

Breanne Nunley  
NOTARY/CLERK OF PROBATE COURT  
My Commission Expires: August 11, 2024

David R. Hale

Printed Name of Heir



IN THE PROBATE COURT OF OCONEE COUNTY  
STATE OF GEORGIA

IN RE: ESTATE OF )  
 )  
NELLIE FRANCES PORTER HALE )  
DECEASED/MINOR/ADULT WARD )  
 )  
ESTATE NO. H-567 )

**OATH**

*[Initial applicable]*

*[Strike through those portions in parenthesis that are not applicable.]*

**(EMERGENCY)(TEMPORARY)(TESTAMENTARY) GUARDIAN'S OATH**

I do solemnly swear (or affirm) that I will well and truly perform the duties required of me as (emergency)(temporary)(testamentary) guardian of the minor/adult ward named above.

**(EMERGENCY)(TESTAMENTARY) CONSERVATOR'S OATH**

I do solemnly swear (or affirm) that I will well and truly perform the duties required of me as (emergency)(testamentary) conservator of the minor/adult ward named above and faithfully account to the minor/adult ward named above for his or her estate.

**TEMPORARY ADMINISTRATOR'S OATH - O.C.G.A. § 53-6-32**

I do solemnly swear (or affirm) that the deceased died (testate)(intestate) and with an estate that is currently unrepresented, so far as I know or believe, and that I will well and truly administer on all the estate of the deceased and discharge to the best of my ability all my duties as temporary administrator. So help me God.

**ADMINISTRATOR'S OATH - O.C.G.A. § 53-6-24**

I do solemnly swear (or affirm) that the deceased died intestate, so far as I know or believe and that I will well and truly administer the estate in accordance with the laws of Georgia. So help me God.

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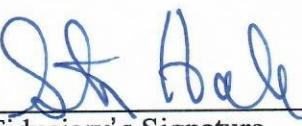
**(ADMINISTRATOR WITH WILL ANNEXED) (EXECUTOR'S) OATH - O.C.G.A. § 53-6-16**

I do solemnly swear (or affirm) that this writing contains the true last will of the deceased, so far as I know or believe and that I will well and truly execute the same in accordance with the laws of Georgia. So help me God.

Sworn to and subscribed before me this

29 day of November, 2021.

  
Judge/Clerk of the Probate Court

  
Fiduciary's Signature

  
Printed Name of Fiduciary

IN THE PROBATE COURT OF OCONEE COUNTY  
STATE OF GEORGIA

IN RE: ESTATE OF )  
 )  
NELLIE FRANCES PORTER HALE, ) ESTATE NO. H-567  
DECEASED )

**ORDER ADMITTING WILL (AND CODICIL(S)) TO PROBATE IN SOLEMN FORM**

An alleged Last Will and Testament dated November 4, 2020, was propounded. Steven L. Hale was nominated Personal Representative by the Testator. The Court finds that the Decedent died domiciled within the above County. The Court further finds that all the heirs at law were served or acknowledged service. The Court further finds that no objection has been filed, and all requirements of law have been fulfilled. The Court further finds that the propounded Will is self-proving.

ACCORDINGLY, IT IS ORDERED that the Will dated November 4, 2020, is established as the Last Will and Testament of the Decedent ("the Decedent's Will"); that the Will be admitted to record as proven in Solemn Form; and, that the nominated Executor named above has leave to qualify as Personal Representative by taking the required oath, after which Letters Testamentary shall issue. The Clerk shall serve the Personal Representative with copies of this Order and the Letters upon qualification.

IT IS FURTHER ORDERED that the Personal Representative shall disburse all property according to the terms of the Decedent's Will and shall maintain all records of income and disbursements until discharged by Order of this Court.

IT IS FURTHER ORDERED that: *[initial all that apply]*

(a) An inventory shall be filed.  
 (b) Annual returns shall be filed.  
 (c) Letters of Testamentary Conservatorship shall issue to \_\_\_\_\_.

(d) Letters of Testamentary Guardianship shall issue to \_\_\_\_\_.

SO ORDERED this 18 day of November, 2022.

DATE FILED 11-18-22  
TIME 3:00 PM  
CLERK / JUDGE JFK

  
Judge of the Probate Court

**LAST WILL AND TESTAMENT  
OF  
NELLIE F. HALE**

I, NELLIE F. HALE, of Oconee County, Georgia, make this my Last Will and Testament, and I revoke all Wills and Codicils previously made by me.

**ARTICLE I.  
Identification**

I have two children, STEVE L. HALE and DAVID R. HALE. Accordingly, all references in this Will to "my children" are to them. In addition, all references in this Will to "my descendants" are to my children and to all their respective descendants.

**ARTICLE II.  
Specific Gifts**

I bequeath certain items of property as provided under the terms of a list which I anticipate preparing and attaching to this Will. It is my intention to update this list from time to time; so long as it is executed and attested in such a manner as to constitute a valid codicil to this Will, it shall be considered such; and, if it is so considered, I direct the Executor to be bound by it in making distributions of such property.

All the remainder of my household furniture and furnishings, books, pictures, objects of art, silverware, jewelry, clothing and other such personal effects, and any automobiles and boats I may own at the time of my death and not otherwise disposed of pursuant to the above paragraph, I bequeath equally between my children who survive me.

**ARTICLE III.  
Residue**

I devise and bequeath all the residue of my estate to my son David R. Hale to be held in accordance with the David R. Hale Trust established in Article IV below, if he survives me. If David R. Hale does not survive me, I devise and bequeath all the residue of my estate to my son Steve L. Hale, per stirpes. If neither Steve L. Hale nor any of his descendants survive me, I devise and bequeath such property to those persons who would be entitled to take such my property under the laws of descent and distribution of the State of Georgia.

**ARTICLE IV.  
David R. Hale Trust**

**A. Applicability.** Any share of this Trust that is to be distributed to my son David R. Hale must be held by my Trustee for his benefit.

**B. Distributions.** My Trustee shall distribute to David R. Hale such amounts of the income and principal of such trust as my Trustee, in my Trustee's absolute and uncontrolled

discretion, deems desirable from time to time to provide for David R. Hale's health, support, maintenance or education, directly and without the interposition of any guardian or conservator.

**C. Termination.** This Trust shall terminate upon David R. Hale's death. Upon the termination of this trust, any remaining property shall be distributed to the estate of David R. Hale.

#### **ARTICLE V. Contingent Trusts**

**A. Applicability.** Any share of my estate that is to be distributed to a person who is under the age of 30 (referred to herein as the "Beneficiary") may be held by my Trustee as a separate trust for the benefit of such Beneficiary.

**B. Distributions.** My Trustee shall distribute to the Beneficiary of each trust such amounts of the income and principal of such trust as my Trustee, in my Trustee's absolute and uncontrolled discretion, deems desirable from time to time to provide for such Beneficiary's health, support, maintenance or education, directly and without the interposition of any guardian or conservator.

**C. Termination.** Each trust created by this Article for a Beneficiary who is under age 30 shall terminate when such Beneficiary attains that age. Upon the termination of a trust created by this Article, the remaining property of such trust shall be distributed to the Beneficiary of such trust, but if a Beneficiary dies before the termination of such Beneficiary's trust, then upon such Beneficiary's death the remaining property of such trust shall be distributed to such Beneficiary's estate.

#### **ARTICLE VI. Supplemental Needs Trusts**

**A. Applicability.** Any share of my estate that is to be distributed to a Supplemental Needs Person (referred to herein as the "Supplemental Needs Beneficiary") must be held by my Trustee as a separate trust for the benefit of such Supplemental Needs Beneficiary. If a Beneficiary under this Will is eligible to have his or her share of my estate held in a Contingent Trust pursuant to Article V or the trust established under Article IV of my Will and a Supplemental Needs Trust pursuant to this Article, this Article will control. Such property will be administered pursuant to the terms of this Supplemental Needs Trust Article.

**B. Supplemental Needs Beneficiary Defined.** A "Supplemental Needs Beneficiary" refers to a beneficiary under this Will who:

- (1) is disabled as defined in United States Code Title 42, Section 1382c(a)(3), or under the law of the Supplemental Needs Beneficiary's domicile related to means-based government programs; or
- (2) is receiving, or is eligible to receive, assistance or other benefits under a

means-based government program (such as Medicaid or Supplemental Security Income). The term “assistance” means assistance or medical assistance as defined in United States Code Title 42, Section 1396d(a), or under Georgia law related to means-based government programs, and in particular Section 49-4-141(5) of the Georgia Code.

**C. Distributions of Income and Principal.** The Trustee shall collect income and, after deducting all charges and expenses attributed thereto, may apply for Supplemental Needs Beneficiary’s benefit, in-kind, or in cash, so much of the income and principal (even to the extent of the whole) as the Trustee deems advisable in the Trustee’s sole discretion, subject to the limitations set forth below. The Trustee shall add the balance of net income not paid or applied to the principal of the Supplemental Needs Trust.

(1) **Maximize Benefits.** Consistent with the purpose of the Supplemental Needs Trust, before expending any amounts from the net income and/or principal of this trust, the Trustee shall consider the availability of all benefits from government or private assistance programs for which Supplemental Needs Beneficiary may be eligible. The Trustee, where appropriate and to the extent possible, shall endeavor to maximize the collection and facilitate the distribution of these benefits for Supplemental Needs Beneficiary’s benefit.

(2) **No Reduction in Benefits.** None of the income or principal of the Supplemental Needs Trust shall be applied in such a manner as to supplant, impair or diminish any governmental benefits or assistance for which Supplemental Needs Beneficiary may be eligible or which Supplemental Needs Beneficiary may be receiving.

(3) **No Assignment.** Supplemental Needs Beneficiary shall not have the power to assign, encumber, direct, distribute or authorize distributions from the Supplemental Needs Trust.

(4) **No Reimbursement.** The Trustee shall not pay or reimburse any amounts to any governmental agency or department, unless proper demand is made by such governmental agency and reimbursement is required by the state.

(5) **Supplemental Needs Trust Savings Clause.** Notwithstanding any provision to the contrary, in the event that the Supplemental Needs Trust is challenged or faces imminent invasion by any governmental department or agency in such a way as to affect Supplemental Needs Beneficiary’s eligibility for benefits available under any governmental program, the Trustee is empowered to amend the trust so as to maintain Supplemental Needs Beneficiary’s eligibility for benefits under such governmental program.

**D. Supplemental Needs Defined.** “Supplemental needs” refers to the requisites for maintaining the good health, safety, and welfare of Supplemental Needs Beneficiary when, in the sole discretion of the Trustee, such requisites are not being provided by any public agency, office, or department of any state or of the United States.

Supplemental needs shall also include, but not be limited to, medical and dental expenses, annual independent checkups, clothing and equipment, programs of training, education, treatment and rehabilitation, private residential care, transportation (including vehicle purchases), maintenance, insurance, and essential dietary needs. Supplemental needs may include spending money; additional food; clothing; electronic equipment such as radio, recording and playback, television and computer equipment; camping; vacations; athletic contests; movies; trips; and money to purchase appropriate gifts for relatives and friends.

The Trustee shall have no obligation to expend trust assets for such needs, but if the Trustee, in the Trustee's sole discretion, decides to expend trust assets, under no circumstances should any amounts be paid to, or reimbursed to, the federal government, any state, or any governmental agency for any purpose, including for the care, support, and maintenance of Supplemental Needs Beneficiary.

**E. Objective to Promote Independence of Supplemental Needs Beneficiary.**

While actions are in the Trustee's sole discretion, the Trustee should be mindful that it is my wish that Supplemental Needs Beneficiary live as independently, productively, and happily as possible.

**F. No Seeking Order to Distribute.** For purposes of determining Supplemental Needs Beneficiary's state Medicaid program equivalent eligibility, no part of the principal or undistributed income of the Supplemental Needs Trust may be considered available to Supplemental Needs Beneficiary. The Trustee will deny any request by Beneficiary to:

(1) release principal or income of the trust to or on behalf of Supplemental Needs Beneficiary to pay for equipment, medication, or services that the state Medicaid program equivalent would provide if the trust did not exist; or

(2) petition a court or any other administrative agency for the release of trust principal or income for this purpose.

The Trustee may, in its sole discretion, take necessary administrative or legal steps to protect Supplemental Needs Beneficiary's state Medicaid program eligibility, including obtaining a ruling from a court of competent jurisdiction that the trust principal is not available to Supplemental Needs Beneficiary for purposes of determining eligibility. Expenses for this purpose, including reasonable attorney's fees, are a proper charge to Supplemental Needs Beneficiary's Supplemental Needs Trust.

**G. Indemnification of Trustee When Acting in Good Faith.** The Trustee shall be indemnified from the trust property for any loss or reduction of public benefits sustained by Supplemental Needs Beneficiary as a result of the Trustee exercising, in good faith, the authority granted to the Trustee under this Article.

**H. Termination and Distribution of Supplemental Needs Trust before Death of Supplemental Needs Beneficiary.** If the Trustee, in its sole discretion, determines that Supplemental Needs Beneficiary is no longer dependent on others and is able to provide

independent support, the Trustee shall distribute or retain the remaining Supplemental Needs Trust property according to the other provisions of my Will as though the provisions of this Article had not been effective. If the other provisions of my Will do not provide for the distribution or retention of the remaining property, then the Trustee shall distribute the remaining property to Supplemental Needs Beneficiary outright, free of trust.

(1) Independent Support Defined. "Independent support" shall be satisfied at such time as Supplemental Needs Beneficiary has been gainfully employed for thirty-three (33) months of a thirty-six (36) month period immediately preceding the decision to terminate the trust share.

(2) Gainful Employment Defined. The terms "gainful employment" and "gainfully employed" shall be construed to mean such full-time employment that produces sufficient net income to enable Supplemental Needs Beneficiary to contribute not less than 100 percent of the funds (exclusive of other sources of revenue) that are necessary to provide for the independent care, support, maintenance, and education of Supplemental Needs Beneficiary. The Trustee, in its sole discretion, shall determine whether or not Supplemental Needs Beneficiary has satisfied the condition of gainful employment.

**I. Distribution Upon the Death of Supplemental Needs Beneficiary.** Upon the death of Supplemental Needs Beneficiary, the Trustee shall distribute the remaining Supplemental Needs Trust property to those persons who would be entitled to take the Supplemental Needs Beneficiary's property under the laws of decent and distribution of the State of Georgia.

**J. Prohibition Against Supplemental Needs Beneficiary Serving as Trustee.** Notwithstanding any other provision of my Will, under no circumstances may Supplemental Needs Beneficiary serve as Trustee of any share that is being administered for his or her benefit under the provisions of this Supplemental Needs Trust Article.

**K. Limitation on Power to Remove and Replace Trustee.** Notwithstanding any other provision of my Will, Supplemental Needs Beneficiary does not have the power to remove or replace the Trustee of the Supplemental Needs Trust.

**L. Application of Article.** Any decision made by the Trustee under this Article shall be final, controlling and binding upon all beneficiaries subject to the provisions of this Article.

## **ARTICLE VII. Executor and Trustee Nominations**

**A. Executor and Trustee.** I nominate my son STEVE L. HALE to be Executor of my Will and Trustee of all trusts created by my Will. If Steve L. Hale fails to qualify, dies, resigns, becomes incapacitated, or otherwise ceases to serve, then my granddaughter AMANDA R. STEUCK will serve as Executrix of my Will and Trustee of all trusts created by my Will.

**B. Bond; Unsupervised Administration.** No bond or other security shall be required of my Executor or of my Trustee in any jurisdiction. My Executor shall administer my estate without court supervision, to the extent permitted by state law, and shall not be required to file or make an inventory, return, or report to any court or to the beneficiaries of my estate.

**C. Expenses and Compensation.** Every Executor and Trustee shall be reimbursed for the reasonable costs and expenses incurred in connection with such Executor's or such Trustee's duties. Every Executor and Trustee shall be entitled to fair and reasonable compensation for services rendered by such Executor or such Trustee in an amount determined in accordance with the Georgia statutory rate prevailing at such time, or if no such statutory rate exists, in an amount not exceeding the customary and prevailing charges for services of a similar character at such time.

**D. Ancillary Executors and Trustees.** If my estate or any trust created by this Will contains property located in another state or a foreign jurisdiction and my Executor or Trustee cannot or chooses not to serve under the laws thereof, my Executor or Trustee shall have the power to nominate an ancillary individual or corporate Executor or Trustee of such property.

**E. Multiple Executors and Trustees.** Unless another meaning is clearly indicated or required by context or circumstances, the term "Executor" or "Trustee" shall also mean and include all persons or entities who may at any time be serving and any Co-Executors, Co-Trustees, alternates, or successors. Except as otherwise specifically provided in this Will, if two or more Executors or Trustees are named or serving hereunder and any one or more, but not all, decline, fail or cease to serve for any reason, then the remaining Executor or Trustee, or Co-Executors or Co-Trustees, as the case may be, shall be nominated or continue to serve in such capacity. In all matters relating to my estate or to any trust created by my Will, the decision of a majority of the Executors or Trustees then serving shall control. Any writing signed by the persons whose decision shall control shall be valid and effective for all purposes as if signed by all such Executors or Trustees.

## **ARTICLE VIII.** **Executor and Trustee Powers**

Each Executor and Trustee shall, to the extent permitted by law, act independently and free from the control of any court as to my estate and as to every trust established under this Will (and as to all of the property of my estate and all of the property of every trust created under this Will). Each Executor and Trustee shall have and possess all powers and authorities conferred by statute or common law in any jurisdiction in which such Executor and Trustee may act, including all powers and authorities conferred by Section 53-12-261 of the Revised Georgia Trust Code of 2010 and by any future amendments thereto, except for any instance in which such powers and authorities may conflict with the express provisions of this Will, in which case the express provisions of this Will shall control. In addition to such powers and authorities, each Executor and Trustee shall have and possess the following powers and authorities (each of which shall be exercisable in the discretion of such Executor or Trustee) with respect to my estate and every trust established hereunder, and the following provisions shall apply to my estate and every trust established under this Will:

(1) To retain, in the discretion of my Executor or Trustee, any property owned by me without regard to the duty to diversify investments under the laws governing my estate or a trust created hereunder and without liability for any depreciation or loss occasioned by such retention;

(2) To exchange, sell or lease (including leases for terms exceeding the duration of all trusts created by this Will) for cash, property or credit, or to partition, publicly or privately, at such prices, on such terms, times and conditions and by instruments of such character and with such covenants as my Executor or Trustee deems proper, all or any part of the properties of my estate or any trust, including real property, and no vendee or lessee shall be required to look to the application of any funds paid to my Executor or Trustee;

(3) To borrow money from any source (including any Executor or Trustee) and to mortgage, pledge, or in any other manner encumber all or any part of the properties of my estate or any trust as may be advisable in the judgment of my Executor or Trustee for the advantageous administration of my estate or any trust;

(4) To make, in the discretion of my Executor or Trustee, any distribution required or permitted to be made to any beneficiary under this Will, or under any trust established by this Will, in any of the following ways when such beneficiary is a minor or is incapacitated: (i) to such beneficiary directly; (ii) to the guardian or conservator of such beneficiary's person or property; (iii) by utilizing the same, directly and without the interposition of any guardian or conservator, for the health, support, maintenance, or education of such beneficiary; (iv) to a person or financial institution serving as custodian for such beneficiary under a uniform gifts to minors act or a uniform transfers to minors act of any state; (v) by reimbursing the person who is actually taking care of such beneficiary (even though such person is not the legal guardian or conservator) for expenditures made by such person for the benefit of such beneficiary; and (vi) by managing such distribution as a separate fund on the beneficiary's behalf, subject to the beneficiary's continuing right to withdraw the distribution; and the written receipts of the persons receiving such distributions shall be full and complete acquittances to my Executor or Trustee;

(5) To make divisions, partitions, or distributions in money or in kind, or partly in each, whenever required or permitted to divide, partition, or distribute all or any part of my estate or of any trust; and, in making any such divisions, partitions, or distributions, the judgment of my Executor or Trustee in the selection and valuation of the assets to be so divided, partitioned, or distributed shall be binding and conclusive; and, further, my Executor shall be authorized to make distributions from my estate on a non-pro rata basis;

(6) To invest and reinvest the properties of my estate or of any trust in any kind of property whatsoever, real or personal (including oil, gas and other mineral leases, royalties, overriding royalties and other interests), whether or not productive of income

and without regard to the proportion that such property or property of a similar character held may bear to my entire estate or to the entire trust, and to make loans to any beneficiary of any trust with adequate security and at an adequate interest rate; and

(7) To enter into any transaction on behalf of my estate or of any trust (including loans to beneficiaries for adequate security and adequate interest) despite the fact that another party to any such transaction may be (i) a trust of which any Executor or Trustee under this Will is also a trustee, including any trust established by this Will; (ii) an estate of which any Executor or Trustee under this Will is also an Executor, personal representative or administrator, including my estate; (iii) a business or trust controlled by any Executor or Trustee under this Will or of which any such Executor or Trustee, or any director, officer or employee of any such corporate Executor or corporate Trustee is also a director, officer or employee; or (iv) any beneficiary, Trustee, or Executor under this Will acting individually.

## **ARTICLE IX.**

### **Miscellaneous**

**A. Spendthrift Provisions.** Each trust created by this Will shall be a spendthrift trust to the fullest extent allowed by law. Prior to the actual receipt of property by any beneficiary, no property (income or principal) distributable under this Will or under any trust created by this Will shall, voluntarily or involuntarily, be subject to anticipation or assignment by any beneficiary, to the claims of a spouse for alimony, or to attachment by or to the interference or control of any creditor or assignee of any beneficiary, or taken or reached by any legal or equitable process in satisfaction of any debt or liability of any beneficiary, and any attempted transfer or encumbrance of any interest in such property by any beneficiary hereunder prior to distribution shall be void.

**B. Survivorship Provisions.** No person shall be deemed to have survived me if such person shall die within 30 days after my death. Any person who is prohibited by law from inheriting property from me shall be treated as having failed to survive me.

**C. Payment of Debts.** I direct that all of my legal debts, funeral and testamentary expenses, costs and expenses of administration of my estate, and all estate, inheritance, transfer and succession taxes (Federal, State and others) upon or with respect to any property required to be included in my gross estate under the provisions of any law, and whether or not passing hereunder, shall be paid as soon after my death as in the opinion of my Executor is practical and advisable. If at the time of my death any of my property is subject to a mortgage, lien, or other debt, I direct that the devisee taking such property shall take it subject to such mortgage, lien, or other debt, and that such person shall not be entitled to have the obligation secured thereby paid out of my general estate. My Executor is specifically given the right to renew, refinance and extend, in any form that my Executor deems best, any secured or unsecured debt or charge existing at the time of my death. Under no circumstances shall my Executor be required to prepay any debt of mine.

**D. Descendants.** References to "descendant" or "descendants" mean lineal blood descendants of the first, second or any other degree of the ancestor designated; provided, however, such references shall include, with respect to any provision of this Will, descendants who have been conceived at any specific point in time relevant to such provision and who thereafter survive birth; and provided, further, an adopted child and such adopted child's lineal descendants by blood or adoption shall be considered under my Will as lineal blood descendants of the adopting parent or parents and of anyone who is by blood or adoption a lineal ancestor of the adopting parent or of either of the adopting parents.

**E. Incapacitated.** A beneficiary shall be deemed "incapacitated" if my Executor or Trustee, in my Executor's or Trustee's absolute and uncontrolled discretion, determines that such beneficiary lacks the ability, due to a physical or mental condition, to manage his or her own personal and financial affairs. My Executor or Trustee shall be deemed "incapacitated" if and for as long as (i) a court of competent jurisdiction has made a finding to that effect, (ii) a guardian or conservator of such Executor's or Trustee's person or property has been appointed by a court of competent jurisdiction and is serving as such, or (iii) two physicians (licensed to practice medicine in the state where my Executor or Trustee is domiciled at the time of the certification, and one of whom shall be board certified in the specialty most closely associated with the cause of such Executor's or Trustee's incapacity) certify that due to a physical or mental condition my Executor or Trustee lacks the ability to manage his or her own personal and financial affairs. An incapacitated Executor or Trustee shall be deemed to have regained capacity if there is a finding to that effect by a court of competent jurisdiction or if two physicians (with the same qualifications described above) certify that the Executor or Trustee is capable of managing his or her personal and financial affairs.

**F. Governing Law.** The construction, validity and administration of each trust created under this Will shall be controlled by the laws of the State of Georgia. My Trustee may designate the laws of another jurisdiction as the controlling law with respect to the administration of a particular trust if the primary beneficiary of such trust resides in such designated jurisdiction, in which case the laws of such designated jurisdiction shall apply to such trust as of the date specified in such designation. Any such designation shall be in writing and shall be delivered to each beneficiary of the affected trust.

**G. Per Stirpes.** When a distribution is to be made to a person's descendants "per stirpes," property shall be divided into as many equal shares as there are (i) living children of such person, if any, and (ii) deceased children who left descendants who survive such person. Each living child shall receive one share, and the share that would have passed to each deceased child shall be divided in a similar manner (by reapplying the preceding rule) among his or her descendants who survive such person. For example, if a person has deceased children and surviving children when a distribution is to be made, the assets will be divided into equal shares at the child level and distributed per stirpes below that level; however, if the person has no surviving children at such time, that equal division will still be made at the child level and distributed per stirpes below that level. This definition is intended to override any conflicting or contrary common law definition.

IN TESTIMONY WHEREOF, I hereunto sign this, my Last Will and Testament, in the presence of two witnesses, who are acting as witnesses at my request, in my presence and in the presence of each other, on the 4th day of November, 2020.

Nellie F. Hale

NELLIE F. HALE, Testatrix

The foregoing instrument was signed by the Testatrix in our presence and declared by her to be her Last Will and Testament, and we, the undersigned witnesses, sign our names hereunto as witnesses at the request and in the presence of the Testatrix, and in the presence of each other, on the 4th day of November, 2020.

Breanne Nunley

Witness Signature

Alaina M. Steenwark

Witness Signature

## SELF-PROVING AFFIDAVIT

STATE OF GEORGIA  
COUNTY OF OCONEE

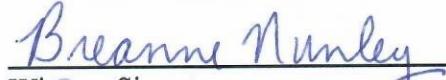
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BEFORE ME, the undersigned authority, on this day personally appeared NELLIE F. HALE, A. BREANNE NUNLEY and ALISA STEWART, known to me to be the testatrix and the witnesses, respectively, whose names are subscribed to the annexed or foregoing instrument in their respective capacities, and all of said individuals being by me duly sworn, NELLIE F. HALE, testatrix, declared to me and to the witnesses in my presence that said instrument is the last will and testament and that the testatrix had willingly made and executed it as a free act and deed for the purposes expressed therein. The witnesses, each on oath, stated to me in the presence and hearing of the testatrix that the testatrix had declared to them that the instrument is the testatrix's last will and testament and that the testatrix executed the instrument as such and wished each of them to sign it as a witness; and under oath each witness stated further that the witness had signed the same as witness in the presence of the testatrix and at the testatrix's request; that the testatrix was 14 years of age or over and of sound mind; and that each of the witnesses was then at least 14 years of age.



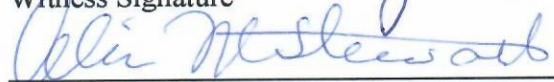
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NELLIE F. HALE, Testatrix



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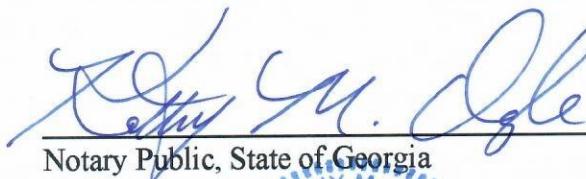
Witness Signature



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Witness Signature

Sworn to and subscribed before me by NELLIE F. HALE, testatrix, and sworn to and subscribed before me by A. BREANNE NUNLEY and ALISA STEWART, witnesses, on the 4th day of November, 2020.



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Notary Public, State of Georgia



DOC# 005971  
 FILED IN OFFICE  
 10/3/2017 11:35 AM  
 BK:1405 PG:621-624  
 ANGELA ELDER-JOHNSON  
 CLERK OF SUPERIOR  
 COURT  
 OCONEE COUNTY

Record and Return to:  
 Lueder, Larkin & Hunter, LLC  
 1045 S. Milledge Avenue  
 Suite 100  
 Athens, GA 30605  
 \*\*\*\*Document Preparation Only – No Title Examination Performed\*\*\*\*

Clerk: Please cross-reference Deed Book 8, pg. 255; Oconee County GA Deed Records

### AFFIDAVIT OF DESCENT

STATE OF GEORGIA  
 COUNTY OF ATHENS-CLARKE

The undersigned Affiant, being duly sworn, deposes and says on oath that she was personally acquainted with BILLY R. HALE, DECEASED, over a period of 32+ years, that Affiant was the spouse of said Decedent; that said Decedent died without a valid will, a resident of Oconee County, Georgia, on July 3, 2015, as more particularly described on the certified copy of his death certificate recorded simultaneously herewith, and made a part hereof by reference, and all debts of the estate have been paid and no state or federal estate taxes were due; that said decedent was married one time, as follows:

<u>Name of Spouse</u>	<u>Age</u>	<u>Address</u>
Nellie F. Hale	Over 18	2521 Mars Hill Road; Watkinsville GA 30677

Affiant further says on oath that the following are the children ever born to or adopted by said decedent:

<u>Name of Each Child</u>	<u>Age</u>	<u>Address</u>
1. Steven Lamar Hale	Over 18	561 Wilson Cemetery Rd; Nicholson GA 30565
2. David Raymond Hale	Over 18	2521 Mars Hill Rd; Watkinsville GA 30677

Affiant says on oath that the living persons above named constitute all the heirs at law of said Decedent and that all of said heirs are of age and sound mind.

Affiant further says on oath that she has been familiar over a period of 45 years with a tract of land now owned by Affiant, said land being currently known as 2521 Mars Hill Road; Watkinsville Georgia 30677 according to the present system for numbering addresses in Oconee County, Georgia (said property being more particularly described on Exhibit "A" attached hereto and by this reference made a part hereof). Affiant has been familiar with the history of the possession of said property over a period of 45 years and knows that, throughout said period, said property has been continuously used and occupied, personally or through agents and tenants, by said Deceased and by Affiant herein until the date of Deceased's death, at which point Affiant herein continuously used and occupied said property. To Affiant's knowledge, no other person(s), during said period, have occupied or claimed any part of said property adversely to said Affiant and said predecessors in title. Affiant further says that said possession has been open, notorious, continuous, exclusive and uninterrupted throughout said period of time.

Affiant's attention has been directed to the fact that the within affidavit will be relied upon by prospective purchasers, lenders and title insurers dealing with heirs herein named.

So sworn this 2<sup>nd</sup> day of October, 2017.

Sworn to and subscribed before me  
 this 2<sup>nd</sup> day of October, 2017:

  
 (SEAL)  
 Nellie F. Hale, Affiant

  
 Unofficial Witness

  
 Notary Public  
 My Commission Expires: 10/10/2021  
 [Notary Seal]



LINK 4  
 1405/621

"Exhibit A – Legal Description"

ALL THAT LOT OR PARCEL OF LAND, containing 2.736 acres, more or less, situate, lying and being on Bogart-Watkinsville Road, paved, and on an unpaved road, same being a corner lot, bounded now or formerly on the northeast by said paved road, southeast and southwest by lands of W.C. Lanier and Nellie Y. Lanier and northwest by said unpaved road, and having such shape, metes, courses and distances as will more fully appear by reference to a plat thereof made by Ben McLeroy and Associates, Surveyors, dated March 17, 1972, and recorded in Plat Book 4, page 14, in the Office of the Clerk of Superior Court of Oconee County, Georgia, and being part of the same property conveyed to Billy R. Hale and Nellie F. Hale by virtue of a Warranty Deed dated March 31, 1972, from W.C. Lanier and Nellie Y. Lanier, as recorded April 5, 1972 by the Oconee County Georgia Clerk of Superior Court.

Said property being currently known as 2521 Mars Hill Road; Watkinsville, Georgia 30677, according to the present system for numbering addresses in Oconee County, Georgia. Said property also being currently assigned Map/parcel # C01 054D by the Oconee County, Georgia Tax Assessor.

Subject to all easements, covenants, and restrictions of record, if any.

## GEORGIA DEATH CERTIFICATE

State File Number 2015GA000039596

1. DECEASED'S LEGAL FULL NAME (First, Middle, Last) <b>BILLY RAYMOND HALE</b>		1a. IF FEMALE, ENTER LAST NAME AT BIRTH		2. SEX <b>MALE</b>	2a. DATE OF DEATH (Mo., Day, Year) <b>ACTUAL DATE OF DEATH 07/03/2015</b>
3. SOCIAL SECURITY NUMBER <b>██████████</b>	4b. AGE (Years) <b>86</b>	4b. UNDER 1 YEAR Mo. Days Hours Mins.	4c. UNDER 1 DAY	5. DATE OF BIRTH (Mo., Day, Year) <b>01/17/1929</b>	
6. BIRTHPLACE <b>GEORGIA</b>	7a. RESIDENCE - STATE <b>GEORGIA</b>	7b. COUNTY <b>OCONEE</b>	7c. CITY, TOWN <b>WATKINSVILLE</b>		
7d. STREET AND NUMBER <b>2821 MARS HILL ROAD</b>		7e. ZIP CODE <b>30677</b>	7f. INSIDE CITY LIMITS? <b>NO</b>	8. ARMED FORCES? <b>YES</b>	
8a. USUAL OCCUPATION <b>TOOL AND DYE MAKER</b>		8b. KIND OF INDUSTRY OR BUSINESS <b>CLOCK MANUFACTURING</b>			
9. MARITAL STATUS <b>MARRIED</b>	10. SPOUSE NAME <b>NELLIE PORTER</b>	11. FATHER'S FULL NAME (First, Middle, Last) <b>JASPER LEE HALE</b>			
12. MOTHER'S MARRIED NAME (First, Middle, Last) <b>SARAH MCCUNE</b>	13a. INFORMANT'S NAME (First, Middle, Last) <b>NELLIE HALE</b>	13b. RELATIONSHIP TO DECEASED <b>WIFE</b>			
13c. MAILING ADDRESS <b>2821 MARS HILL ROAD WATKINSVILLE GEORGIA 30677</b>		14. DECEASED'S EDUCATION <b>HIGH SCHOOL GRADUATE OR GED COMPLETED</b>			
15. ORIGIN OF DECEASED (Italian, Mexican, French, English, etc.) <b>NO, NOT SPANISH/HISPANIC/LATINO</b>		16. DECEASED'S RACE (White, Black, American Indian, etc.) (Specify) <b>WHITE</b>			
17a. IF DEATH OCCURRED IN HOSPITAL <b>07/03/2015</b>		17b. IF DEATH OCCURRED OTHER THAN HOSPITAL (Specify) <b>HOSPICE FACILITY</b>			
18. HOSPITAL OR OTHER INSTITUTION NAME (If not in either give street and no.) <b>GENTIVA HOSPICE IPU</b>		19. CITY, TOWN or LOCATION OF DEATH <b>ATHENS</b>	20. COUNTY OF DEATH <b>CLARKE</b>		
21. METHOD OF DISPOSITION (Specify) <b>BURIAL</b>	22. PLACE OF DISPOSITION <b>EVERGREEN MEMORIAL PARK ATHENS 3885 ATLANTA HIGHWAY ATHENS GEORGIA 30608</b>	23. DISPOSITION DATE (Mo., Day, Year) <b>07/05/2015</b>			
24a. EMBALMER'S NAME <b>HAROLD S PRITCHETT</b>	24b. EMBALMER LICENSE NO. <b>2889</b>	25. FUNERAL HOME NAME <b>BERNSTEIN FUNERAL HOME AND CREMATION SERVICE</b>			
26a. FUNERAL HOME ADDRESS <b>3195 ATLANTA HIGHWAY ATHENS GEORGIA 30606</b>					
26b. SIGNATURE OF FUNERAL DIRECTOR <b>HAROLD S PRITCHETT</b>		26b. FUN. DIR. LICENSE NO <b>3453</b>	AMENDMENTS		
27. DATE PRONOUNCED DEAD (Mo., Day, Year) <b>07/03/2015</b>		28. HOUR PRONOUNCED DEAD <b>00:50 MILITARY</b>			
29a. PRONOUNCER'S NAME <b>Connie T Tippett</b>		29b. LICENSE NUMBER <b>RN042875</b>	29c. DATE SIGNED <b>07/03/2015</b>		
30. TIME OF DEATH <b>00:50 MILITARY</b>		31. WAS CASE REFERRED TO MEDICAL EXAMINER <b>NO</b>			
32. Part I. Enter the chain of events-diseases, injuries, or complications that directly caused the death. DO NOT enter terminal events such as cardiac arrest, respiratory arrest, or ventricular fibrillation without showing the etiology. DO NOT ABBREVIATE.				Approximate interval between onset and death:	
A. RESPIRATORY ARREST Due to, or as a consequence of <b>MULTIPLE PULMONARY NODULES, SUSPECT METASTATIC PROSTATE CANCER</b>				10 MINUTES	
B. SUSPECTED PROSTATE CANCER WITH BONE-LUNG METASTASES Due to, or as a consequence of				2 YEARS	
C. D.				2 YEARS	
Part II. Enter significant conditions contributing to death but not related to cause given in Part Ia. If female, indicate if pregnant or birth occurred within 90 days of death. <b>NO</b>		33. WAS AUTOPSY PERFORMED? <b>NO</b>	34. WERE AUTOPSY FINDINGS AVAILABLE TO COMPLETE THE CAUSE OF DEATH?		
35. TOBACCO USE CONTRIBUTED TO DEATH <b>NO</b>		36. IF FEMALE (range 10-54) PREGNANT <b>NOT APPLICABLE</b>	37. ACCIDENT, SUICIDE, HOMICIDE, UNDETERMINED (Specify) <b>NATURAL</b>		
38. DATE OF INJURY (Mo., Day, Year) <b>07/13/2015</b>	39. TIME OF INJURY <b>00:50 MILITARY</b>	40. PLACE OF INJURY (Home, Farm, Street, Factory, Office, Etc.) (Specify)	41. INJURY AT WORK? (Yes or No)		
42. LOCATION OF INJURY (Street, Apartment Number, City or Town, State, Zip, County)					
43. DESCRIBE HOW INJURY OCCURRED			44. IF TRANSPORTATION INJURY		
45. To the best of my knowledge death occurred at the time, date and place and due to the cause(s) stated. Medical Certifier (Name, Title, License No.) <b>CHARLES LANDIS BRAUCHER, MD, 30728</b>		46. On the basis of examination and/or investigation, in my opinion death occurred at the time, date and place and due to the cause(s) stated. Medical Examiner/Coroner (Name, Title, License No.)			
45a. DATE SIGNED (Mo., Day, Year) <b>07/13/2015</b>	45b. HOUR OF DEATH <b>00:50 MILITARY</b>	46a. DATE SIGNED (Mo., Day, Year) <b>07/15/2015</b>	46b. HOUR OF DEATH		
47. NAME, ADDRESS, AND ZIP CODE OF PERSON COMPLETING CAUSE OF DEATH <b>CHARLES LANDIS BRAUCHER 1500 OGLETHORPE AVENUE ATHENS GEORGIA 30606</b>		49. DATE FILED - REGISTRAR (Mo., Day, Year) <b>07/15/2015</b>			
48. REGISTRAR (Signature) <b>/S/ DONNA L. MOORE</b>					

DO NOT FOLD THIS CERTIFICATE

THIS IS TO CERTIFY THAT THIS IS A TRUE REPRODUCTION OF THE ORIGINAL RECORD ON FILE WITH THE STATE OFFICE OF VITAL RECORDS, GEORGIA DEPARTMENT OF PUBLIC HEALTH. THIS CERTIFIED COPY IS ISSUED UNDER THE AUTHORITY OF CHAPTER 31-10, CODE OF GEORGIA, AND 290-1-3 DPH RULES AND REGULATIONS.



STATE REGISTRAR AND CUSTODIAN  
GEORGIA STATE OFFICE OF VITAL RECORDS

County Custodian: Heather M. Stuck  
Issued by: Heather M. Stuck  
Date Issued: 7/15/15

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VOID IF ALTERED OR COPIED

DOC# 005974  
FILED IN OFFICE  
10/3/2017 11:35 AM  
BK:1405 PG:629-630  
ANGELA ELDER-JOHNSON  
CLERK OF SUPERIOR  
COURT  
OCONEE COUNTY

*Angela Elder-Johnson*

Record and Return to:  
Lueder, Larkin & Hunter, LLC  
1045 S. Milledge Avenue; Ste 100  
Athens, GA 30605

REAL ESTATE TRANSFER TAX  
PAID: \$0.00

PT-61 108-2017-001690

\*\*\*\*DEED PREPARATION ONLY – NO TITLE EXAMINATION PERFORMED\*\*\*\*

*Clerk: Please cross-reference Deed Book 8, pg. 255; Oconee County GA Deed Records*

**LIMITED WARRANTY DEED**

STATE OF GEORGIA  
COUNTY OF ATHENS-CLARKE

THIS INDENTURE, made this 2nd day of October, 2017, between

NELLIE F. HALE

as party or parties of the first part, hereinafter called Grantor, and

NELLIE F. HALE, STEVEN LAMAR HALE, and DAVID RAYMOND HALE,  
As Joint Tenants with Rights of Survivorship and Not as Tenants in Common

as party or parties of the second part, hereinafter called Grantee (the words "Grantor" and "Grantee" to include their respective heirs, successors and assigns where the context requires or permits).

W I T N E S S E T H: That Grantor, for and in consideration of the sum of TEN AND 00/100'S (\$10.00) Dollars and other good and valuable consideration in hand paid at and before the sealing and delivery of these presents, the receipt whereof is hereby acknowledged, has granted, bargained, sold, aliened, conveyed and confirmed, and by these presents does grant, bargain, sell, alien, convey and confirm unto the said Grantee, the following described property, to wit:

ALL THAT LOT OR PARCEL OF LAND, containing 2.736 acres, more or less, situate, lying and being on Bogart-Watkinsville Road, paved, and on an unpaved road, same being a corner lot, bounded now or formerly on the northeast by said paved road, southeast and southwest by lands of W.C. Lanier and Nellie Y. Lanier and northwest by said unpaved road, and having such shape, metes, courses and distances as will more fully appear by reference to a plat thereof made by Ben McLeroy and Associates, Surveyors, dated March 17, 1972, and recorded in Plat Book 4, page 14, in the Office of the Clerk of Superior Court of Oconee County, Georgia, and being part of the same property conveyed to Billy R. Hale and Nellie F. Hale by virtue of a Warranty Deed dated March 31, 1972, from W.C. Lanier and Nellie Y. Lanier, as recorded April 5, 1972 by the Oconee County Georgia Clerk of Superior Court.

Said property being currently known as 2521 Mars Hill Road; Watkinsville, Georgia 30677, according to the present system for numbering addresses in Oconee County, Georgia. Said property also being currently assigned Map/parcel # C01 054D by the Oconee County, Georgia Tax Assessor.

Subject to all easements and restrictions of record.

TO HAVE AND TO HOLD the said tract or parcel of land, with all and singular the rights, members and appurtenances thereof, the same being, belonging, or in anywise appertaining, to the only proper use, benefit and behoof of the said Grantee, forever in FEE SIMPLE.

AND THE SAID Grantor will warrant and forever defend the right and title to the above described Property unto the said Grantee against the lawful claims and demands of all persons claiming by, through or under the above named Grantor, but against none other.

*N. F. H*

DOC# 005972  
 FILED IN OFFICE  
 10/3/2017 11:35 AM  
 BK:1405 PG:625-626  
 ANGELA ELDER-JOHNSON  
 CLERK OF SUPERIOR  
 COURT  
 OCONEE COUNTY

Record and Return to:  
 Lueder, Larkin & Hunter, LLC  
 1045 S. Milledge Avenue  
 Suite 100  
 Athens, GA 30605

\*\*\*\*Document Preparation Only – No Title Examination Performed\*\*\*\*

*Clerk: Please cross-reference Deed Book 8, pg. 255; Oconee County GA Deed Records*

### AFFIDAVIT OF DESCENT

STATE OF GEORGIA  
 COUNTY OF ATHENS-CLARKE

The undersigned Affiant, being duly sworn, deposes and says on oath that he was personally acquainted with BILLY R. HALE, DECEASED, over a period of 60+ years, that Affiant was the son of said decedent; that said Decedent Billy R. Hale died without a valid will, a resident of Oconee County, Georgia, on July 3, 2015, as more particularly described on the certified copy of his death certificate recorded simultaneously herewith, and made a part hereof by reference, and all debts of the estate have been paid and no state or federal estate taxes were due; that said decedent was married one time, as follows:

<u>Name of Spouse</u>	<u>Age</u>	<u>Address</u>
Nellie F. Hale	Over 18	2521 Mars Hill Road; Watkinsville GA 30677

Affiant further says on oath that the following are the children ever born to or adopted by said decedent:

<u>Name of Each Child</u>	<u>Age</u>	<u>Address</u>
1. Steven Lamar Hale	Over 18	561 Wilson Cemetery Rd; Nicholson GA 30565
2. David Raymond Hale	Over 18	2521 Mars Hill Rd; Watkinsville GA 30677

Affiant further says on oath that the living persons above named constitute all the heirs at law of said decedent and that all of said heirs are of age and sound mind.

Affiant further says on oath that he has been familiar over a period of 63 years with a tract of land now owned by Nellie F. Hale, said land being currently known as 2521 Mars Hill Road; Watkinsville Georgia 30677 according to the present system for numbering addresses in Oconee County, Georgia (said property being more particularly described on Exhibit "A" attached hereto and by this reference made a part hereof). Affiant has been familiar with the history of the possession of said property over a period of 63 years and knows that, throughout said period, said property has been continuously used and occupied, personally or through agents and tenants, by said Deceased and by Nellie F. Hale, until the date of Deceased's death, at which point Nellie F. Hale continuously used and occupied said property. To Affiant's knowledge, no other person(s), during said period, have occupied or claimed any part of said property adversely to said Nellie F. Hale and said predecessors in title. Affiant further says that said possession has been open, notorious, continuous, exclusive and uninterrupted throughout said period of time.

Affiant's attention has been directed to the fact that the within affidavit will be relied upon by prospective purchasers, lenders and title insurers dealing with heirs herein named.

So sworn this 2<sup>nd</sup> day of October, 2017.

Sworn to and subscribed before me  
 this 2<sup>nd</sup> day of October, 2017:

  
 (SEAL)  
 Steven Lamar Hale, Affiant

Unofficial Witness

  
 Notary Public  
 My Commission Expires: 10/06/2021  
 [Notary Seal]



LINK 5  
 1405/625

**"Exhibit A – Legal Description"**

ALL THAT LOT OR PARCEL OF LAND, containing 2.736 acres, more or less, situate, lying and being on Bogart-Watkinsville Road, paved, and on an unpaved road, same being a corner lot, bounded now or formerly on the northeast by said paved road, southeast and southwest by lands of W.C. Lanier and Nellie Y. Lanier and northwest by said unpaved road, and having such shape, metes, courses and distances as will more fully appear by reference to a plat thereof made by Ben McLeroy and Associates, Surveyors, dated March 17, 1972, and recorded in Plat Book 4, page 14, in the Office of the Clerk of Superior Court of Oconee County, Georgia, and being part of the same property conveyed to Billy R. Hale and Nellie F. Hale by virtue of a Warranty Deed dated March 31, 1972, from W.C. Lanier and Nellie Y. Lanier, as recorded April 5, 1972 by the Oconee County Georgia Clerk of Superior Court.

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Subject to all easements, covenants, and restrictions of record, if any.

DOC# 005973  
 FILED IN OFFICE  
 10/3/2017 11:35 AM  
 BK:1405 PG:627-628  
 ANGELA ELDER-JOHNSON  
 CLERK OF SUPERIOR  
 COURT  
 OCONEE COUNTY

Record and Return to:  
 Lueder, Larkin & Hunter, LLC  
 1045 S. Milledge Avenue  
 Suite 100  
 Athens, GA 30605

\*\*\*\*Document Preparation Only – No Title Examination Performed\*\*\*\*

Clerk: Please cross-reference Deed Book 8, pg. 255; Oconee County GA Deed Records

### AFFIDAVIT OF DESCENT

STATE OF GEORGIA  
 COUNTY OF ATHENS-CLARKE

The undersigned Affiant, being duly sworn, deposes and says on oath that he was personally acquainted with BILLY R. HALE, DECEASED, over a period of 53 years, that Affiant was the son of said decedent; that said Decedent Billy R. Hale died without a valid will, a resident of Oconee County, Georgia, on July 3, 2015, as more particularly described on the certified copy of his death certificate recorded simultaneously herewith, and made a part hereof by reference, and all debts of the estate have been paid and no state or federal estate taxes were due; that said decedent was married one time, as follows:

<u>Name of Spouse</u>	<u>Age</u>	<u>Address</u>
Nellie F. Hale	Over 18	2521 Mars Hill Road; Watkinsville GA 30677

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1. Steven Lamar Hale	Over 18	561 Wilson Cemetery Rd; Nicholson GA 30565
2. David Raymond Hale	Over 18	2521 Mars Hill Rd; Watkinsville GA 30677

Affiant further says on oath that the living persons above named constitute all the heirs at law of said decedent and that all of said heirs are of age and sound mind.

Affiant further says on oath that he has been familiar over a period of 55 years with a tract of land now owned by Nellie F. Hale, said land being currently known as 2521 Mars Hill Road; Watkinsville Georgia 30677 according to the present system for numbering addresses in Oconee County, Georgia (said property being more particularly described on Exhibit "A" attached hereto and by this reference made a part hereof). Affiant has been familiar with the history of the possession of said property over a period of 55 years and knows that, throughout said period, said property has been continuously used and occupied, personally or through agents and tenants, by said Deceased and by Nellie F. Hale, until the date of Deceased's death, at which point Nellie F. Hale continuously used and occupied said property. To Affiant's knowledge, no other person(s), during said period, have occupied or claimed any part of said property adversely to said Nellie F. Hale and said predecessors in title. Affiant further says that said possession has been open, notorious, continuous, exclusive and uninterrupted throughout said period of time.

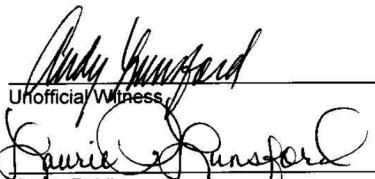
Affiant's attention has been directed to the fact that the within affidavit will be relied upon by prospective purchasers, lenders and title insurers dealing with heirs herein named.

So sworn this 2<sup>nd</sup> day of October, 2017.

Sworn to and subscribed before me  
 this 2<sup>nd</sup> day of October, 2017:

  
 (SEAL)  
 David Raymond Hale, Affiant

LINK 6  
 1405/627

  
 Unofficial Witness

Notary Public  
 My Commission Expires: 10/06/2021  
 [Notary Stamp]



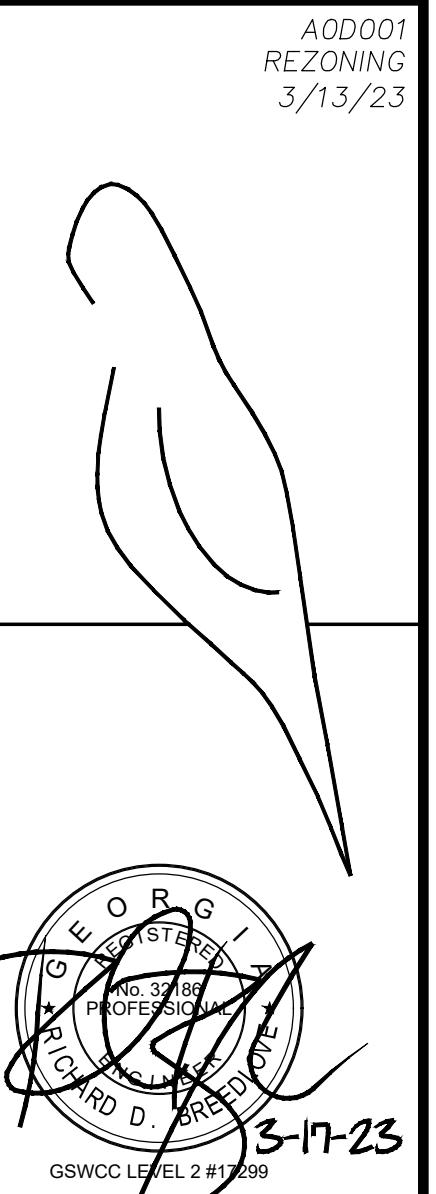
**“Exhibit A – Legal Description”**

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Subject to all easements, covenants, and restrictions of record, if any.





DOVETAIL  
civildesigninc  
3651 Mars Hill Road  
Suite 1800  
Watkinsville, GA 30677  
Office: (678) 726-3300  
Fax: (678) 804-1874  
www.dovetailcivil.com

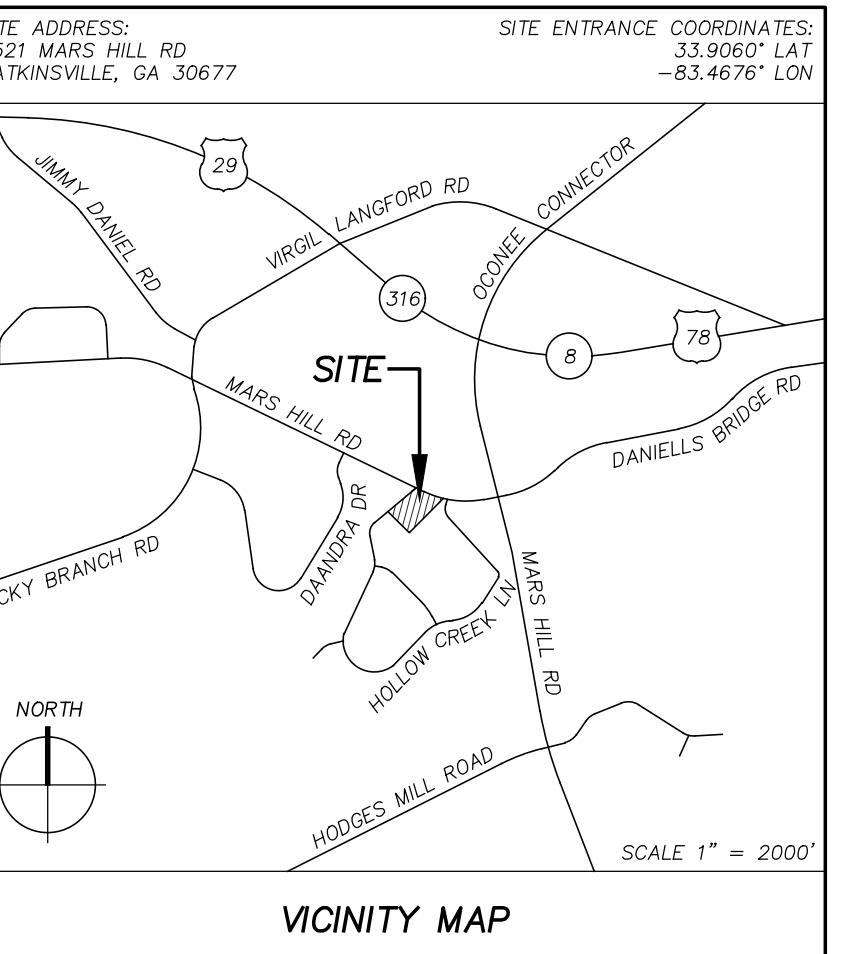
Athens Oconee Dentistry  
REZONE CONCEPT PLAN  
DEVELOPER INFORMATION  
ATHENS OCONEE DENTISTRY  
1285 VIRGIN LANGFORD RD  
WATKINSVILLE, GA 30677  
PHONE: (706) 521-0352  
CONTACT PERSON: MARY LYNN NAIL

PROJECT NUMBER: A0001  
DATE: 3/13/23  
ISSUE NUMBER: 1  
CHECKED BY: RDB  
SHEET TITLE:

REZONE  
CONCEPT PLAN

RZ-1

OF 1 SHEET



#### PROJECT NOTES

**SITE INFORMATION**

1. THE SUBJECT PROPERTY IS TAX PARCEL C-01-054D LOCATED IN GEORGIA MILITIA DISTRICT 1331 OF UNINCORPORATED OCONEE COUNTY, GEORGIA.
2. THE TOTAL SITE AREA IS 3.06 ACRES.
3. THE SITE IS CURRENTLY ZONED AR FOR AGRICULTURAL RESIDENTIAL USE. THE PROPOSED ZONING IS OIP FOR BUSINESS PROFESSIONAL OFFICE USE.
4. THE JURISDICTIONAL SITE RESTRICTIONS FOR OIP ZONING ARE: FRONT BUILDING SETBACK = 20 FEET SIDE BUILDING SETBACK = 15 FEET REAR BUILDING SETBACK = 10 FEET LANDSCAPE STRIP ALONG MAJOR ROADS = 10 FEET SIDE AND REAR PARKING SETBACK = 5 FEET MAXIMUM BUILDING HEIGHT = 40 FEET MAXIMUM BUILDING LENGTH = 120 FEET
5. EXISTING SURVEY INFORMATION IS PROVIDED BY PARAMOUNT SURVEYS, DATED 12/14/22 AND OCONEE COUNTY GIS DATA.
6. THE EXISTING TOPOGRAPHY IS SET TO MEAN SEA LEVEL.
7. NO PORTION OF THIS PROPERTY IS LOCATED WITHIN A SPECIAL FLOOD HAZARD ZONE PER FIRM PANEL 13219C00065E, DATED 09/15/22.
8. THERE ARE NO WETLANDS ON SITE.

**UTILITY INFORMATION**

1. FIRE PROTECTION AND POTABLE WATER SERVICES ARE AVAILABLE ON SITE AND ARE PROVIDED BY OCONEE COUNTY.
2. SANITARY SEWER SERVICE IS AVAILABLE NEAR THIS SITE AND IS PROVIDED BY OCONEE COUNTY. A NEW OUTFALL SEWER MAIN IS REQUIRED.
3. STORMWATER MANAGEMENT SHALL BE PROVIDED ON SITE.

#### GENERAL NOTES

SITE CALCULATIONS	
SITE AREA:	3.06 ACRES
EXISTING USE OF PROPERTY:	AGRICULTURE, SINGLE-FAMILY RESIDENCE
EXISTING ZONING:	AR
PROPOSED ZONING:	OIP
PROPOSED BUILDING DENSITY:	3,800 SF / 1,242 SF/ACRE
PARKING REQUIRED MEDICAL/DENTAL OFFICE (MIN. 1,0/300 SF)	13
*PER UDC TABLE 6.1	
PARKING PROPOSED STANDARD SPACES: HANDICAP SPACES: TOTAL SPACES PROPOSED:	27 2 (1 VAN) 29
A SPECIAL EXCEPTION VARIANCE IS REQUIRED TO ALLOW A COMMERCIAL DRIVE ON A RESIDENTIAL STREET (UDC SEC. 1013.04).	
A SPECIAL EXCEPTION VARIANCE IS REQUIRED TO INCREASE THE MAXIMUM NUMBER OF PARKING SPACES FROM 14 TO 29 (UDC SEC. 604.01(c)).	

**OCONEE COUNTY INSPECTIONS**  
NOTIFY OCONEE COUNTY INSPECTOR AT LEAST 24 HOURS BEFORE BEGINNING ANY PHASE OF CONSTRUCTION.

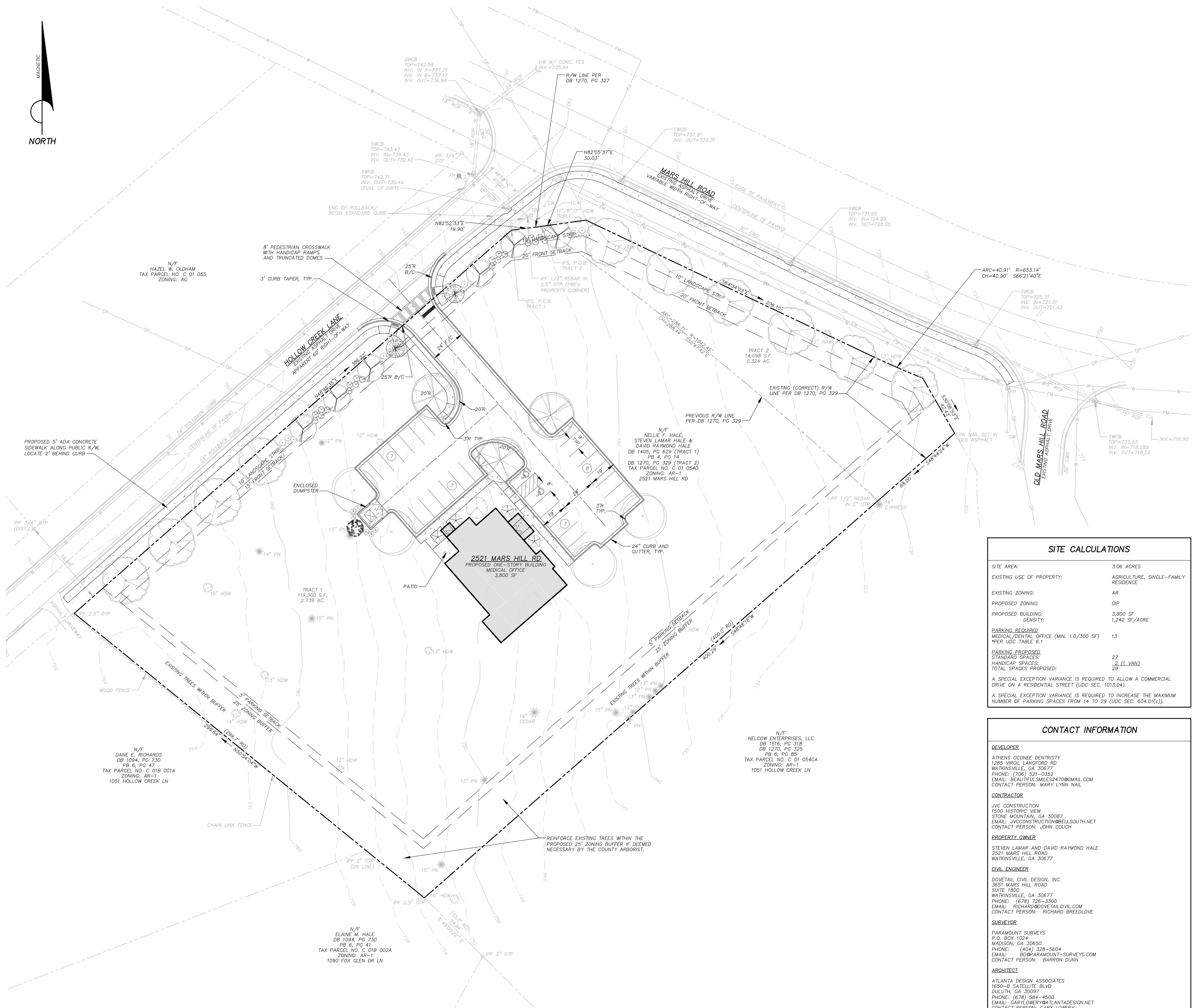
**UTILITY CONSTRUCTION NOTE**  
THE INSTALLATION, RELOCATION OR REMOVAL OF ANY UTILITY LINES OR STRUCTURES MUST BE PERFORMED AT THE SUPERVISION AND DISCRETION OF THE APPROPRIATE UTILITY DEPARTMENT. INSTRUCTIONS AND REQUIREMENTS ISSUED BY THE UTILITY DEPARTMENTS SHALL SUPERSEDE THOSE SHOWN ON THESE PLANS IF THEY EXCEED THE RECOMMENDATIONS INCLUDED HEREIN.



CONTACT INFORMATION	
DEVELOPER	ATHENS OCONEE DENTISTRY 1285 VIRGIN LANGFORD RD WATKINSVILLE, GA 30677 PHONE: (706) 521-0352 EMAIL: BEAUTIFULSMILES2470@GMAIL.COM CONTACT PERSON: MARY LYNN NAIL
CONTRACTOR	JVC CONSTRUCTION 1500 HISTORIC VIEW STONE MOUNTAIN, GA 30087 EMAIL: JVCCONSTRUCTION@GMAIL.COM CONTACT PERSON: JOHN COUCH
PROPERTY OWNER	STEVEN LAMAR AND DAVID RAYMOND HALE 2521 MARS HILL RD WATKINSVILLE, GA 30677
CIVIL ENGINEER	DOVETAIL CIVIL DESIGN, INC. 3651 MARS HILL ROAD SUITE 1800 WATKINSVILLE, GA 30677 PHONE: (678) 726-3300 EMAIL: RICHARD@DOVETAILCIVIL.COM CONTACT PERSON: RICHARD BREEDLOVE
SURVEYOR	PARAMOUNT SURVEYS P.O. BOX 1024 MADISON, GA 30650 PHONE: (404) 395-5804 EMAIL: RICHARD@PARAMOUNT-SURVEYS.COM CONTACT PERSON: BARRON DUNN
ARCHITECT	ATLANTA DESIGN ASSOCIATES 11550 SATELLITE BLVD DULUTH, GA 30097 PHONE: (678) 584-4500 EMAIL: GARYLOWERY@ATLANTADESIGN.NET CONTACT PERSON: GARY LOWERY

0 10 20 30 60 90 120  
GRAPHIC SCALE: 1" = 30'

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PROPERTY OWNER'S  
DISCLOSURE OF CAMPAIGN CONTRIBUTIONS  
APPLICATION FOR REZONING

Pursuant to section 36-67A-1 et seq. of the Georgia Code Annotated, adopted by the Georgia General Assembly, effective July 1, 1986, the following disclosure is mandatory. When any applicant for rezoning action has made, within two years immediately preceding the filing of that applicant's application for the rezoning action, campaign contributions aggregating \$250.00 or more to a local government official, it shall be the duty of the applicant and the agent representing the applicant to file a disclosure report with the governing authority of the respective local government.

Any applicant for rezoning action knowingly failing to make any disclosure as required by Code Section 36-67 A-1 et seq. shall be guilty of a misdemeanor.

A. Name of local government official to whom the campaign contribution or gift was made (or N/A if not applicable):

N/A

B. The dollar amount of each campaign contribution made by the applicant to the local government official during the two years immediately preceding the filing of the application for the rezoning action and the date of each such contribution (or N/A if not applicable):

Amount: N/A

Date of contribution: \_\_\_\_\_

C. Enumeration and description of each gift having a value of \$250.00 or more made by the applicant to the local government official during the two years immediately preceding the filing of this application for rezoning (or N/A if not applicable).

N/A

Signature of owner: \_\_\_\_\_

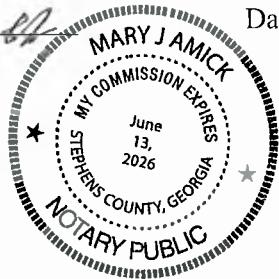
Date: \_\_\_\_\_

Signature of applicant: *Mary Lynn Nail*  
Mary Lynn Nail as managing member of DUO G&G, LLC

Date: 1-9-23

Signature of Notary Public: *Mary J. Jamick*

Date: 1/9/2023



**PROPERTY OWNER'S**  
**DISCLOSURE OF CAMPAIGN CONTRIBUTIONS**  
**APPLICATION FOR REZONING**

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Amount: N/A

Date of contribution: \_\_\_\_\_

C. Enumeration and description of each gift having a value of \$250.00 or more made by the applicant to the local government official during the two years immediately preceding the filing of this application for rezoning (or N/A if not applicable).

N/A

Signature of owner:

DAVID RAYMOND HALE

Date: 1/13/2023

Signature of applicant: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of Notary Public: Mary J Amick

Date: 1/13/2023



PROPERTY OWNER'S  
DISCLOSURE OF CAMPAIGN CONTRIBUTIONS  
APPLICATION FOR REZONING

Pursuant to section 36-67A-1 et seq. of the Georgia Code Annotated, adopted by the Georgia General Assembly, effective July 1, 1986, the following disclosure is mandatory. When any applicant for rezoning action has made, within two years immediately preceding the filing of that applicant's application for the rezoning action, campaign contributions aggregating \$250.00 or more to a local government official, it shall be the duty of the applicant and the agent representing the applicant to file a disclosure report with the governing authority of the respective local government.

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N/A

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Amount: N/A

Date of contribution: \_\_\_\_\_

C. Enumeration and description of each gift having a value of \$250.00 or more made by the applicant to the local government official during the two years immediately preceding the filing of this application for rezoning (or N/A if not applicable).

N/A

Signature of owner: STEVEN LAMAR HALE

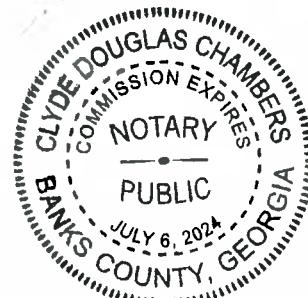
Date: 1-16-23

Signature of applicant: \_\_\_\_\_

Date: \_\_\_\_\_

Signature of Notary Public: C. Clyde Douglas Chambers

Date: 1-16-23



DISCLOSURE OF INTEREST  
APPLICATION FOR REZONING  
OCONEE COUNTY, GEORGIA

To the best of my knowledge, no local government official, including members of the Planning Commission and members of the Board of the Commissions, has a property interest in any real property affected by a rezoning action or has a financial interest in any business entity which has a property interest, or has a member of his/her family having such an interest.

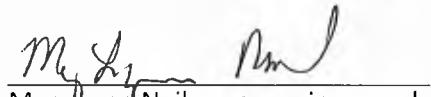
Signature of owner

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Date

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Signature of Applicant



Date

1-9-23

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Mary Lynn Nail as managing member of DUO G&G, LLC

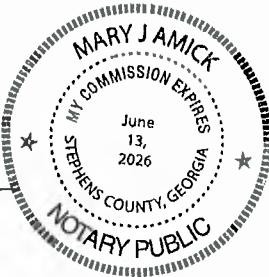
Signature of Notary Public



Date

1/1/2023

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DISCLOSURE OF INTEREST  
APPLICATION FOR REZONING  
OCONEE COUNTY, GEORGIA

To the best of my knowledge, no local government official, including members of the Planning Commission and members of the Board of the Commissions, has a property interest in any real property affected by a rezoning action or has a financial interest in any business entity which has a property interest, or has a member of his/her family having such an interest.

**Signature of owner**

David Raymond Hale  
DAVID RAYMOND HALE

Date

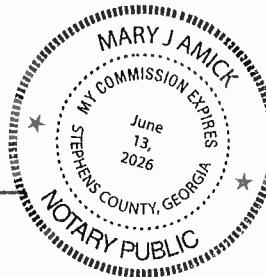
11/13/2023

Signature of Applicant

Date

Signature of Notary Public

Mary J Amick



Date

11/13/2023

DISCLOSURE OF INTEREST  
APPLICATION FOR REZONING  
OCONEE COUNTY, GEORGIA

To the best of my knowledge, no local government official, including members of the Planning Commission and members of the Board of the Commissions, has a property interest in any real property affected by a rezoning action or has a financial interest in any business entity which has a property interest, or has a member of his/her family having such an interest.

Signature of owner



STEVEN LAMAR HALE

Date

1-16-23

Signature of Applicant

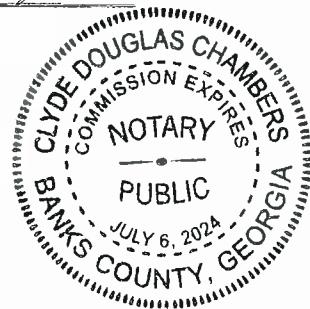
Date

Signature of Notary Public



Date

1-16-2023



## LEGAL DESCRIPTION

### Overall

ALL THAT TRACT OR PARCEL OF LAND lying and being in the G.M.D. 1331, Oconee County, Georgia, and being more particularly described as follows:

**BEGINNING** at an iron pin set at the southwesterly end of the mitered intersection of the southeasterly R/W line of Hollow Creek Lane (apparent 60' R/W) with the southwesterly R/W line of Mars Hill Road (variable width R/W); THENCE running along said mitered intersection North 82 degrees 52 minutes 33 seconds East a distance of 19.90 feet to an iron pin set; THENCE continuing along said mitered intersection North 82 degrees 05 minutes 37 seconds East a distance of 30.03 feet to an iron pin set on the southwesterly R/W line of Mars Hill Road; THENCE running along said R/W line of Mars Hill Road South 64 degrees 34 minutes 03 seconds East a distance of 206.10 feet to a point; THENCE continuing along said R/W line of Mars Hill Road and along a curve to the left an arc distance of 40.91 feet, said arc having a radius of 653.14 feet, and a chord bearing South 66 degrees 21 minutes 40 seconds East a chord distance of 40.90 feet to an iron pin set at the northwesterly end of the mitered intersection of the southwesterly R/W line of Mars Hill Road with the westerly R/W line of Old Mars Hill Road; THENCE running along said mitered intersection South 30 degrees 06 minutes 53 seconds East a distance of 42.43 feet to a PK nail set; THENCE leaving said R/W line South 48 degrees 44 minutes 24 seconds West a distance of 68.00 feet to a 1/2" rebar found in a 2" open top pipe; THENCE South 48 degrees 48 minutes 18 seconds West a distance of 400.29 feet to a 2.5" open top pipe found; THENCE North 50 degrees 54 minutes 04 seconds West a distance of 299.64 feet to a 2.5" open top pipe found on the southwesterly R/W line of Hollow Creek Lane; THENCE running along said southwesterly R/W line of Hollow Creek Lane North 48 degrees 46 minutes 35 seconds East a distance of 386.22 feet to an iron pin set; said point being the **POINT OF BEGINNING**.

Said tract or parcel of land containing 133,398 square feet, or 3.063 acres.

**Dakota Carruthers**

t: 678.690.5710  
f: 404.869.6972  
dakotacarruthers@parkerpoe.com

Atlanta, GA  
Charleston, SC  
Charlotte, NC  
Columbia, SC  
Greenville, SC  
Raleigh, NC  
Spartanburg, SC  
Washington, DC

March 20, 2023

**VIA ONLINE PORTAL**

Oconee County  
Planning and Code Enforcement  
1291 Greensboro Highway  
Watkinsville, GA 30677

Re: Oconee County Appeal Application (Special Exception) ("**Special Exception Application**"); by DUO G&G, LLC ("**Applicant**") with respect to approximately 3.06 acres of property commonly known as 2521 Mars Hill Road, being Tax Parcel Number C 01 054D (the "**Property**")

**LETTER OF INTENT<sup>1</sup>**

Ladies and Gentlemen:

This law firm has the pleasure of representing Applicant with respect to the Special Exception Application. Applicant respectfully submits for consideration the Special Exception Application, seeking to allow 29 parking spaces as shown on the enclosed concept plan. The Property is proposed to be the replacement location for the nearby existing Athens Oconee Dentistry, owned and operated by Applicant at 1285 Virgil Langford Road (the "**Existing Practice**").

**Relocation Background and Property Existing Zoning**

The members of Applicant are Oconee County residents, Brent and Mary Lynn Nail, who own and operate the Existing Practice approximately one mile away. After having established his dental practice more than twenty years ago and operating in rental premises, Dr. Nail and his wife rezoned the Existing Practice property in April of 2017, bought that property and constructed their existing building, moving the practice to that location in 2018. Because of GDOT Project Number 0013768, Virgil Langford Road is being re-routed to run right through the Existing Practice, requiring it be shut down and forcing Applicant to find and construct an alternate business location to continue operating. The Nails do not want to relocate. But, they have no alternative to continue to operate.

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<sup>1</sup> Please note that this letter of intent is being submitted with each Application (rather than separate letters of intent).

## Oconee County Planning & Code Enforcement

March 20, 2023

Page 2

The Property is located at the corner of Mars Hill Road and Hollow Creek Lane, west of the Oconee Connector. Like the Existing Practice before it was rezoned, the Property is zoned AR.<sup>2</sup> A single-family detached home currently exists on the Property, accessed from Hollow Creek Lane, and has been in the Hale family since 1972. The Property is approximately 3.06 acres, with significant undeveloped property to the north across Mars Hill Road<sup>3</sup>, zoned B1 and B2, and single-family neighbors to the south, east and west, zoned AR. The Property is located within an area designated as a Regional Center per the County's existing Comprehensive Plan Future Development Map.

### **Proposed Special Exception**

Applicant thoughtfully requests a special exception only as absolutely necessary to allow the proposed business to function as intended and accommodate all patients of the Existing Practice. These special exceptions are more particularly described below:

- **604.01(c) The maximum number of parking spaces allowed on a nonresidential property for employees, customers and visitors shall not exceed 110 percent of the minimum number of parking spaces as determined for the type of land use by Table 6.1.**

Parking table 6.1 requires a minimum of 1 space per 300 square feet of gross floor area, equaling 13 spaces for the Property. The maximum number of parking spaces permitted based on Development Code Section 604.01(c) is 14 spaces. Applicant requests 29 spaces to accommodate patients and staff comfortably. The Existing Practice has 22 spaces and has an existing need for additional staff parking. The additional spaces in excess of the maximum would not affect the surrounding properties as there is more than sufficient area available on the Property to allow these spaces without infringing on any setback or buffer.

### **Application Requirements<sup>4</sup>**

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<sup>2</sup> The Existing Practice was rezoned in 2017 per case numbers Rezone No. 7059 and concurrent Oconee County Appeal Application (Special Exception) from AR-1(Agricultural-Residential-One Acre) to B-2 (Highway Business), with 5 conditions. Applicant notes that it anticipates requesting substantially similar conditions to approval for this Property.

<sup>3</sup> This property to the north most recently was the subject of the “Publix rezoning case” (Oconee County Case Number P22-0155, denied by the Oconee County Board of Commissioners on February 23, 2023.

<sup>4</sup> Applicant notifies Oconee County of its constitutional concerns with respect to its Applications. If the Oconee County Board of Commissioners (the “**Board**”) denies either Application in whole or in part, then the Property does not have a reasonable economic use under the Development Code. Moreover, the Application meets the test set out by the Georgia Supreme Court to be used in establishing the constitutional balance between private property rights and zoning and planning as an expression of the government’s police power. *See Guhl vs. Holcomb Bridge Road*, 238 Ga. 322 (1977). If the Board denies either Application in whole or in part, such an action will deprive Applicant and Owner of the ability to use the Property in accordance with its highest and best use. Similarly, if the Board rezones the Property to a classification other than OIP without Applicant’s consent, or if the Board limits its approval by attaching revised conditions to such approval affecting the Property or the use thereof without Applicant’s consent or

## Oconee County Planning & Code Enforcement

March 20, 2023

Page 3

In support of the Special Exception Variance, Applicant submits the following documents:

1. Application Form;
2. Application Fee;
3. Property Owners Authorization;
4. Warranty Deed;
5. Legal Description;
6. Plat of Survey;
7. Disclosure of Interest;
8. Disclosure of Campaign Contributions;
9. Proof of Property Taxes Paid;
10. Impact Analysis<sup>5</sup>;
11. Concept Plan;
12. Drawing Illustrating Request.

---

inconsistent with Applicant's request, then such approval would deprive Applicant and Owner of any reasonable use and development of the Property. Any such action is unconstitutional and will result in a taking of property rights in violation of the just compensation clause of the Constitution of the State of Georgia (see *Ga. Const. 1983, Art. I, § 3, para. 1(a)*), and the just compensation clause of the Fifth Amendment to the United States Constitution (see *U.S. Const. Amend. 5*). To the extent that the Development Code allows any such an action by the Board, the Development Code is unconstitutional. Any such denial or conditional approval would discriminate between Applicant and owners of similarly situated property in an arbitrary, capricious, unreasonable and unconstitutional manner in violation of Article I, Section I, Paragraph 2 of the Georgia Constitution and the Equal Protection Clause of the Fourteenth Amendment to the United States Constitution. Also, a failure to grant the either Application or a conditional approval of either or both Applications (with conditions not expressly approved by Applicant) would constitute a gross abuse of discretion and would constitute an unconstitutional violation of Applicant's rights to substantive and procedural due process as guaranteed by the Georgia Constitution (see *Ga. Const. 1983, Art. I, § 1, para. 1*) and the Fifth and Fourteenth Amendments of the United States Constitution (see *U.S. Const. Amend. 5 and 14*). Applicant further challenges the constitutionality and enforceability of the Development Code, in whole and in relevant part, for lack of objective standards, guidelines or criteria limiting the Board's discretion in considering or deciding applications for like the Applications. Nevertheless, Applicant remains optimistic that Board's consideration of the Applications will be conducted in a constitutional manner.

<sup>5</sup> Applicant has prepared separate impact analysis for each of the Applications.

**Oconee County Planning & Code Enforcement**

March 20, 2023

Page 4

Applicant respectfully requests that the Planning and Code Enforcement Department (the **“Department”**) recommend approval of the Special Exception Application to the Board of Commissioners. Applicant is happy to answer questions or provide any additional information that the Department and the Board may have with regard to the Special Exception Application.

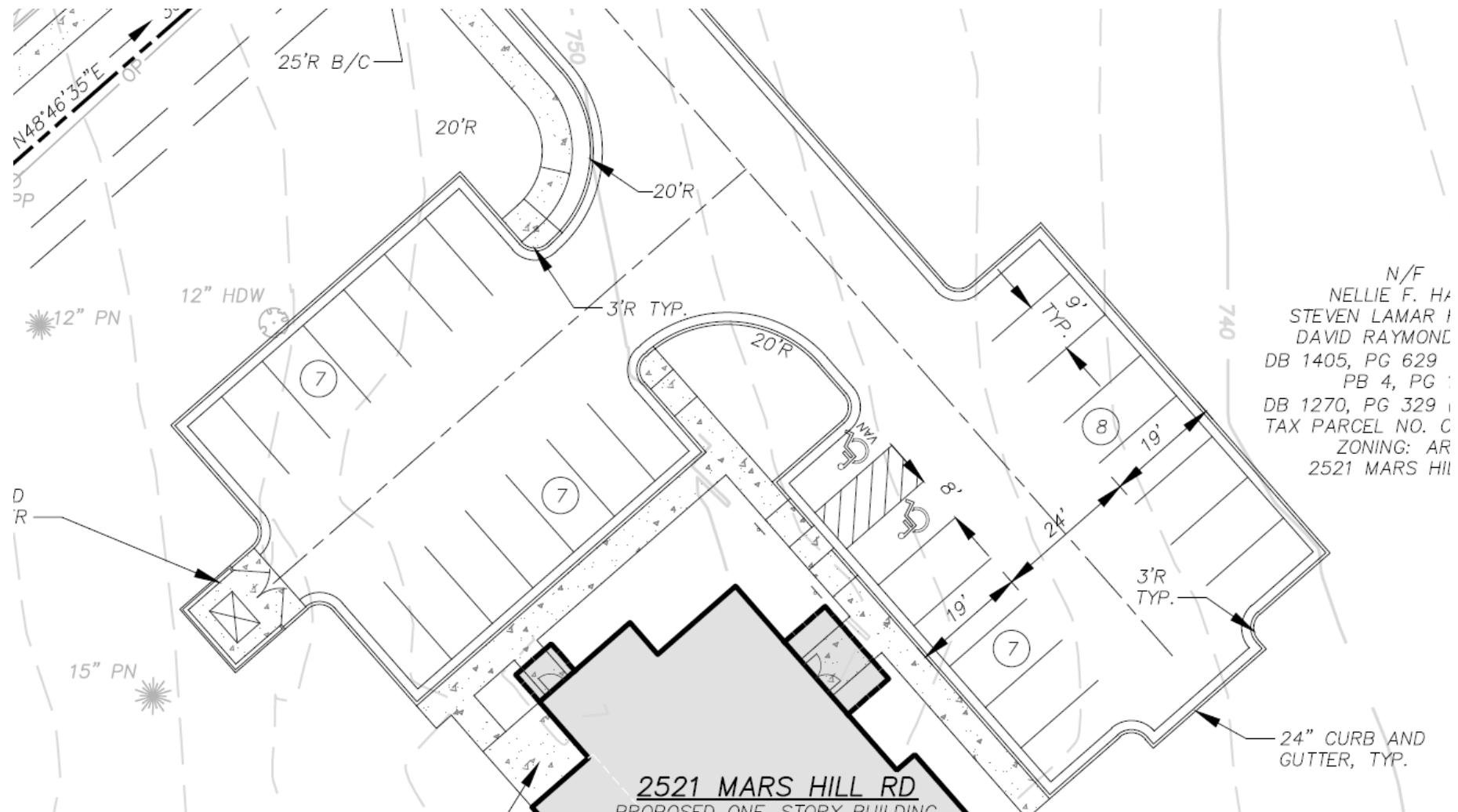
Respectfully Submitted,



Dakota Carruthers  
Entitlements Manager

DC/dc

cc: Ellen W. Smith, Esq.



Requesting special exception to provide 29 parking spaces as shown.



## OCONEE COUNTY PROPERTY OWNER AUTHORIZATION

FOR APPLICATIONS

Variance 604.01C

I swear that I am the owner of the property located at (Address or Physical Description):

2521 Mars Hill Road

Tax Parcel #: C 01 054D

Which is the subject matter of the attached application, as shown in the records of Oconee County, Georgia.

I authorize the person identified below to act as applicant or agent in the pursuit of the requested action or consideration of this property.

Name of applicant or agent: DUO G&G, LLC

Address (No P.O. boxes): 1031 Waverly Ridge Pte

City, State, & Zip Code: Watkinsville, GA 30677

Telephone Number: 706-461-3000

SIGNATURE OF OWNER OR MANAGING MEMBER: A handwritten signature of David Hale in black ink.

NAME OF OWNER OR MANAGING MEMBER (PLEASE PRINT): David Raymond Hale

OFFICER POSITION OR MEMBER TITLE, IF APPLICABLE: \_\_\_\_\_

DATE: 3/17/23

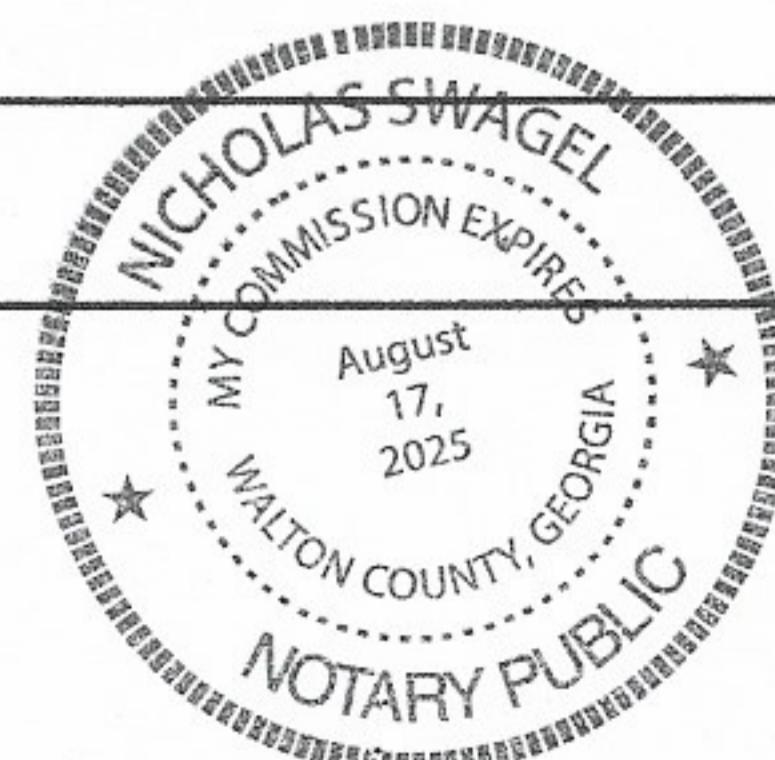
NOTARIZATION:

SWORN TO AND SUBSCRIBED BEFORE THIS 17 DAY OF March, 2023

NOTARY SIGNATURE: A handwritten signature of Nicholas Swagel in black ink.

DATE: 3/17/2023

SEAL:





# OCONEE COUNTY PROPERTY OWNER AUTHORIZATION

## FOR APPLICATIONS

Variance 604.01C

I swear that I am the owner of the property located at (Address or Physical Description):

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Address (No P.O. boxes): 1031 Waverly Ridge Pte

City, State, & Zip Code: Watkinsville, GA 30677

Telephone Number: 706-461-3000

SIGNATURE OF OWNER OR MANAGING MEMBER: Steven Lamar Hale

NAME OF OWNER OR MANAGING MEMBER (PLEASE PRINT): Steven Lamar Hale

OFFICER POSITION OR MEMBER TITLE, IF APPLICABLE:

DATE: 3-17-23

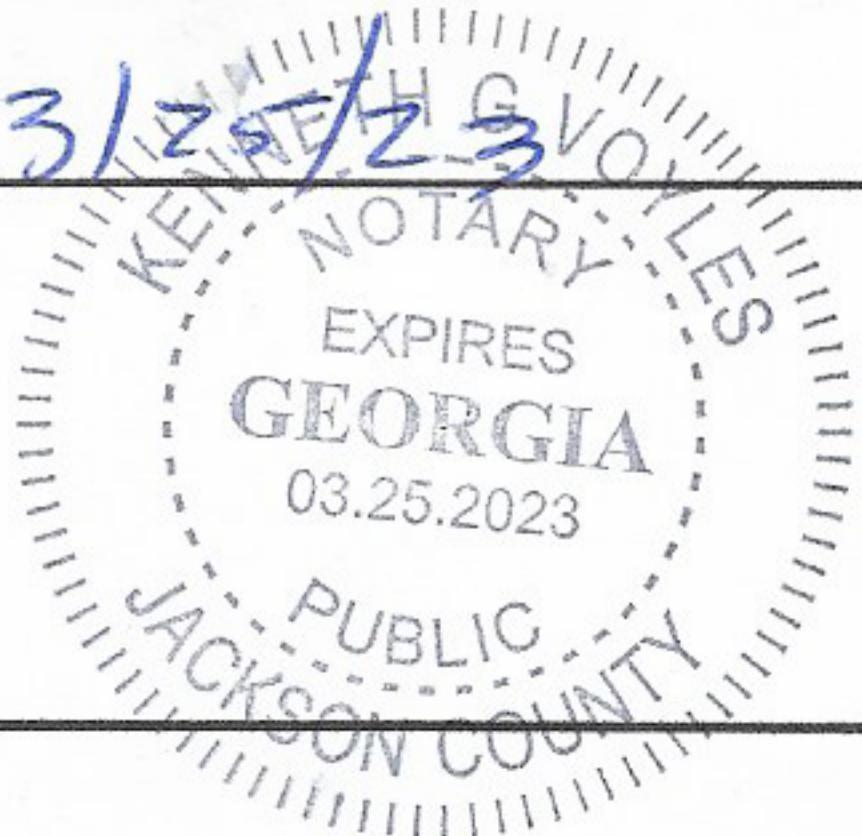
### NOTARIZATION:

SWORN TO AND SUBSCRIBED BEFORE THIS 17 DAY OF March, 20 23

NOTARY SIGNATURE: Theresa G. Naylor

DATE: 3/25/23

SEAL:



## 2022 Property Tax Statement

JENNIFER T. RIDDLE  
Oconee County Tax Commissioner  
PO BOX 106  
WATKINSVILLE, GA 30677  
oconeecountypay.com

**MAKE CHECK/MONEY ORDER PAYABLE TO:**  
Oconee County Tax Commissioner

HALE NELLIE F,  
STEVEN LAMAR & DAVID RAYMOND  
2521 MARS HILL ROAD  
WATKINSVILLE, GA 30677

**RETURN THIS PORTION WITH PAYMENT**

(Interest will be added per month if not paid by due date)

Bill No.	Due Date	Current Due	Prior Payment	Back Taxes	*Total Due*
2022-6873	11/15/2022	\$0.00	\$112.40	\$0.00	Paid 11/09/2022

Map: C 01 054 D  
Location: 2521 MARS HILL RD

A

Printed: 11/29/2022

Please note that taxes outstanding as of 11/15 (or applicable due date) will be subject to additional interest and penalties set forth by Georgia law.

If property tax remains unpaid, the Office of the Tax Commissioner has the right and responsibility to levy on the property for nonpayment (additional fees apply). This is considered a last resort tax collection and other collection methods are always preferred.

Please visit our website [oconeecountypay.com](http://oconeecountypay.com) for additional information and to make online payments.

NO BAC NO CITY NO APPEAL

JENNIFER T. RIDDLE  
Oconee County Tax Commissioner  
PO BOX 106  
WATKINSVILLE, GA 30677  
oconeecountypay.com

Phone: (706) 769-3917 Fax: (706) 769-3964



**Tax Payer:** HALE NELLIE F,

**Map Code:** C 01 054 D Real

**Description:** 1405/621-630 8/255 4/14 ; MARS HILL RD

**Location:** 2521 MARS HILL RD

**Bill No:** 2022-6873

**District:** 001

Building Value	Land Value	Acres	Fair Market Value		Due Date	Billing Date	Payment Good through	Exemptions
198,710.00	138,715.00	3.0500	\$337,425.00		11/15/2022		MC MC SC	
Entity	Adjusted FMV	Net Assessment	Exemptions	Taxable Value	Millage Rate	Gross Tax	Credit	Net Tax
COUNTY M&O	\$337,425	\$134,969	\$129,730	\$5,239	9.694000	\$50.79	\$0.00	\$50.79
INSURANCE PREMIUM ROLLBACK	\$337,425	\$134,969	\$129,730	\$5,239	-0.850000	\$0.00	-\$4.45	-\$4.45
SALES TAX ROLLBACK	\$337,425	\$134,969	\$129,730	\$5,239	-2.890000	\$0.00	-\$15.14	-\$15.14
SCHOOL M&O	\$337,425	\$134,969	\$129,730	\$5,239	15.500000	\$81.20	\$0.00	\$81.20
STATE TAX	\$337,425	\$134,969	\$131,730	\$3,239	0.000000	\$0.00	\$0.00	\$0.00
<b>TOTALS</b>				<b>21.454000</b>	<b>\$131.99</b>	<b>-\$19.59</b>	<b>\$112.40</b>	

We accept partial payments. Outstanding balances as of the due date will accrue interest monthly and additional penalties. Payments can be made in person, by mail or online at [oconeecountypay.com](http://oconeecountypay.com). We accept cash, check (e-check online-\$1.50), money order, and debit/credit cards. There is a service fee to pay with a card in the office or online. Please remit top portion to your mortgage company if applicable. Status of payment received may be verified online at [oconeecountypay.com](http://oconeecountypay.com). Mortgage companies usually remit payment the first week of November.

Owner occupied residences may qualify for certain homestead exemptions. PERSONS OVER AGE 65 MAY BE ELIGIBLE FOR ADDITIONAL EXEMPTIONS (age 62 eligibility-net income less than \$10,000). The full law relating to each exemption must be referred in order to determine eligibility (details available at [oconeecountypay.com](http://oconeecountypay.com) or 706-769-3917). Applications for homestead exemptions must be received by April 1 each year. It is not necessary to refile for exemptions each year, unless there is a change in the property deed.

<b>Current Due</b>	\$112.40
<b>Penalty</b>	\$0.00
<b>Interest</b>	\$0.00
<b>Other Fees</b>	\$0.00
<b>Previous Payments</b>	\$112.40
<b>Back Taxes</b>	\$0.00
<b>Total Due</b>	<b>\$0.00</b>
<b>Paid Date</b>	11/09/2022

### Summary

Parcel Number	C 01 054D
Location Address	2521 MARS HILL RD
Legal Description	1405/621-630 8/255 4/14 ; MARS HILL RD (Note: Not to be used on legal documents)
Class	R4-Residential (Note: This is for tax purposes only. Not to be used for zoning.)
Zoning	AR-1
Tax District	UNINCORPORATED (District 01) 
Millage Rate	23.186
Acres	3.05
Neighborhood	N/A
Homestead Exemption	Yes (MC)
Landlot/District	N /

[View Map](#)



### Owner

NELLIE F, HALE  
STEVEN LAMAR & DAVID RAYMOND  
2521 MARS HILL ROAD  
WATKINSVILLE, GA 30677

### Rural Land

Type	Description	Calculation Method	Soil Productivity	Acres
RUR	Small Parcels	Rural	1	3.05

### Accessory Information

Description	Year Built	Dimensions/Units	Identical Units	Value
LT	2000	12x32 / 0	0	\$536
LT	2000	6x18 / 0	0	\$151
GARAGE - WOOD AVG PITCH UNFIN	2000	24x24 / 0	0	\$8,315
DRIVE-CONCRETE	1995	0x0 / 1700	0	\$4,097

### Sales

Sale Date	Deed Book / Page	Plat Book / Page	Sale Price	Reason	Grantor	Grantee
10/2/2017	1405 629 ✓	4 14	\$0	Survivorship Deed	HALE, NELLIE F,	HALE, NELLIE F, STEVEN LAMAR & DAVID R
10/2/2017	1405 621 ✓	4 14	\$0	Deed of Assent	HALE, BILLY R.	HALE, NELLIE F,
2/3/2015	1270 329 ✓		\$0	Quit Claim Deed	OCONEE COUNTY, GEORGIA	HALE, BILLY R. & NELLIE F
2/3/2015	1270 327 ✓		\$0	Quit Claim Deed	HALE, BILLY R. & NELLIE F	OCONEE COUNTY, GEORGIA

### Valuation

	2022	2021	2020	2019	2018
Previous Value	\$289,854	\$259,470	\$257,118	\$246,178	\$199,348
Land Value	\$138,715	\$109,225	\$89,528	\$89,528	\$89,528
+ Improvement Value	\$185,611	\$167,484	\$156,332	\$157,010	\$146,357
+ Accessory Value	\$13,099	\$13,145	\$13,610	\$10,580	\$10,293
= Current Value	\$337,425	\$289,854	\$259,470	\$257,118	\$246,178

No data available for the following modules: Land, Conservation Use Rural Land, Commercial Improvement Information, Mobile Homes, Prebill Mobile Homes, Permits.

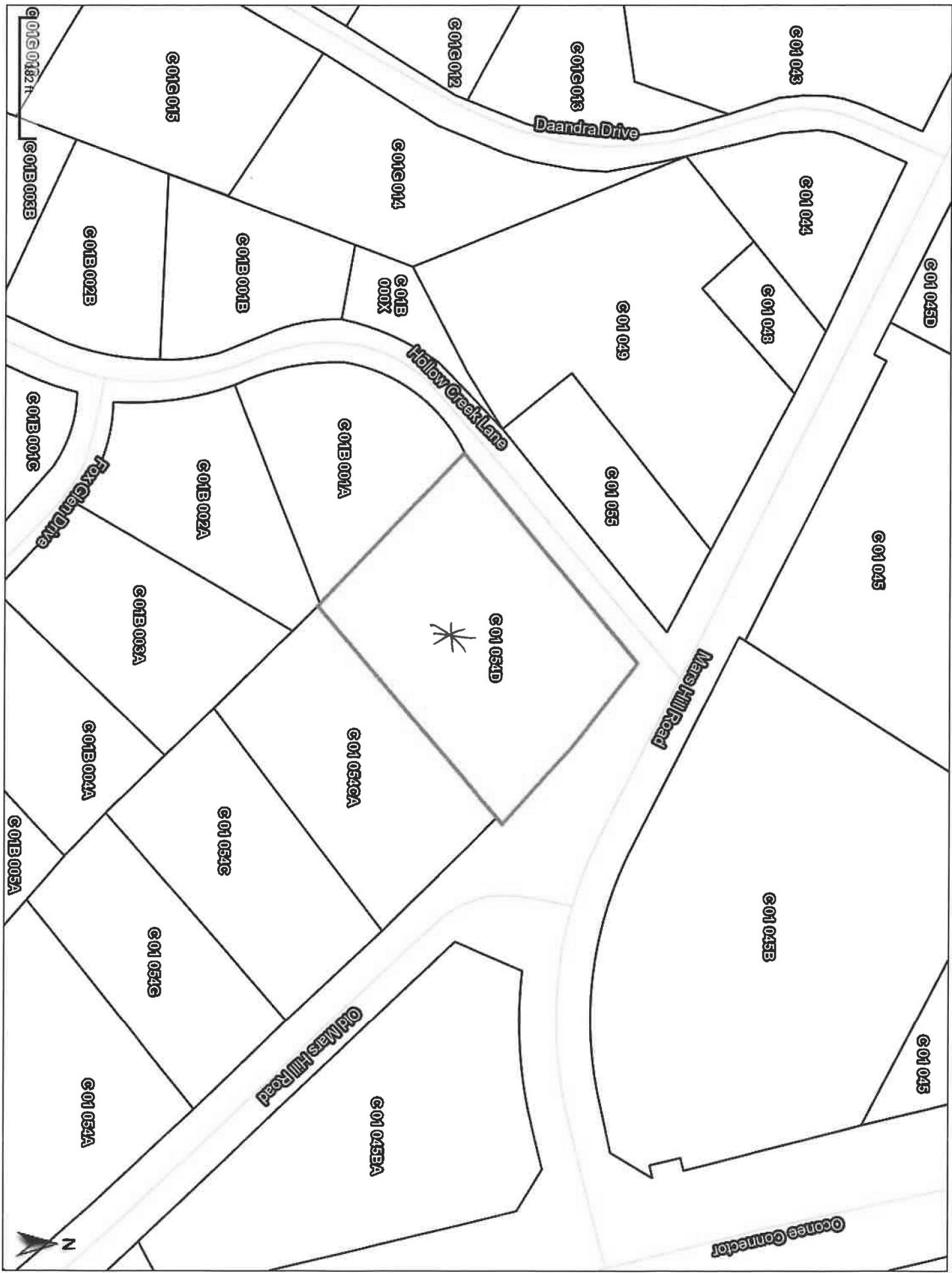
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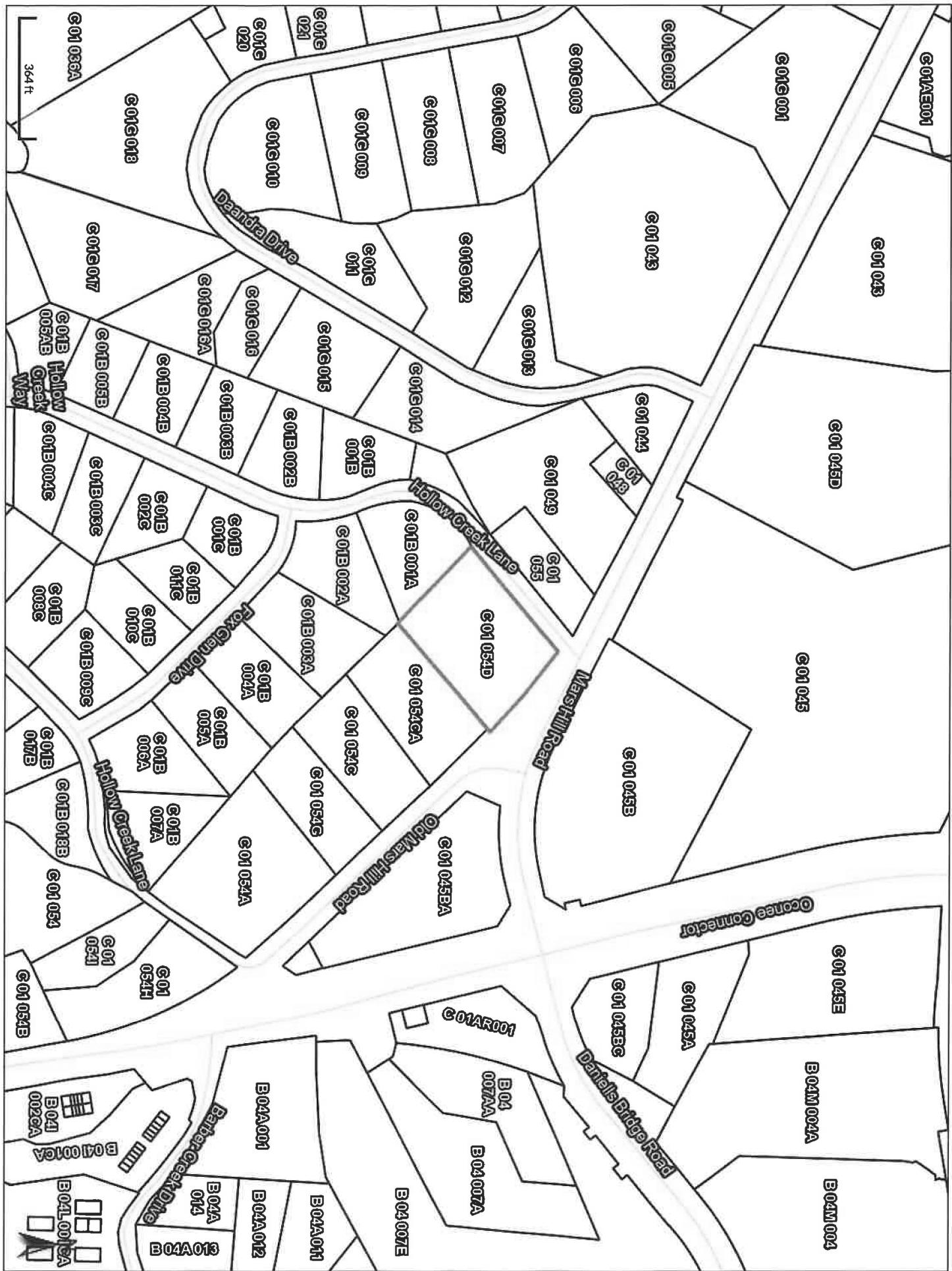
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Re: Oconee County Rezone Change Application ("Rezoning Application") and Oconee County Appeal Application (Special Exception) ("Special Exception Application"; with the Rezoning Application, the "Applications") by DUO G&G, LLC ("Applicant") with respect to approximately 3.06 acres of property commonly known as 2521 Mars Hill Road, being Tax Parcel Number C 01 054D (the "Property")<sup>1</sup>

### **SPECIAL EXCEPTION STANDARDS IMPACT ANALYSIS**

Applicant is seeking a special exception to the Development Code to allow the relocation of the Existing Practice to the Property. The Development Code provides standards for special exception variance approvals in Section 1303.03. Analysis of these standards with respect to the Rezoning Application reflects that the County should approve the Rezoning Application.

With respect to a variance requested to Development Code Section 604.01(c), the maximum number of parking spaces allowed on a nonresidential property for employees, customers and visitors shall not exceed 110 percent of the minimum number of parking spaces as determined for the type of land use by Table 6.1.:

**A special exception variance may be granted upon a finding that the relief, if granted:**

**a. Would not cause substantial detriment to the public good**

The proposed variance would not cause detriment to the public good. Granting of the variance would allow sufficient space for parking of customers and staff. Because Athens Oconee Dentistry is an existing business with the same building size as proposed, Applicant thoroughly understands parking needs for the business.

**b. Would not be injurious to the use and enjoyment of the environment or of other property in the immediate vicinity**

Granting of the proposed variance would have no impact on the enjoyment of properties in the immediate vicinity because no setbacks or buffers will be disturbed and because there is plenty of room on the Property to install these additional parking spaces.

**c. Would not diminish and impair property values within the surrounding neighborhood**

Granting of the proposed variance would not diminish property values within the surrounding neighborhood. Applicant intends to beautify parking areas in a manner consistent with the existing office on Virgil Langford Road. Photos of existing parking lot and landscaping are attached as part of the Applications.

**d. Would not impair the purpose and intent of this Development Code.**

The proposed variance would not impair the intent of the Development Code, none of which speak to the impact or need for additional parking.

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<sup>1</sup> Capitalized terms not otherwise defined in this analysis shall have the same meanings given them in the letter of intent filed with the Applications.